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PW MEDTECH GROUP LIMITED

普华和顺集团公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON JANUARY 21, 2022**

The Board is pleased to announce that both of the resolutions proposed at the EGM held on January 21, 2022 were duly passed.

Reference is made to (i) the relevant announcements of PW Medtech Group Limited (the “**Company**”) dated November 30, 2021, December 21, 2021 and December 31, 2021; and (ii) the circular of the Company dated December 31, 2021 (the “**Circular**”), in relation to, among others, the Acquisition and the proposed re-election of a Director. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that both the resolutions proposed at the extraordinary general meeting of the Company held on January 21, 2022 (the “EGM”) were duly passed by way of poll. The executive Director, Ms. Yue’e Zhang; the non-executive Directors, Mr. Jiang Liwei and Mr. Lin Junshan; and the independent non-executive Directors, Mr. Wang Xiaogang, Mr. Chen Geng and Ms. Wang Fengli, had attended the EGM. The poll results are as follows:

Ordinary Resolutions		Number of Votes (Approximate %) ^{(Note (a))}	
		For	Against
1.	<p>THAT</p> <p>(a) the Share Transfer Agreement and the transactions contemplated thereunder, be and are hereby confirmed, approved and ratified; and</p> <p>(b) any one director of the Company or the Purchaser be and is hereby authorized on behalf of the Company to do all such acts and sign, execute, seal (where required) and deliver the Share Transfer Agreement and all such other documents and to take all such steps as the directors of the Company or the Purchaser in their discretion may consider necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the Share Transfer Agreement and the transactions contemplated thereunder.</p>	1,159,647,172 (100.00%)	0 (0%)
2.	THAT Ms. Wang Fengli be re-elected as an independent non-executive director of the Company.	1,159,637,172 (100.00%)	0 (0%)

Notes:

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the EGM in person or by proxy.
- (b) As all the votes were cast in favour of both the resolutions, both resolutions were duly passed as ordinary resolutions of the Company.
- (c) The total number of shares of the Company in issue as at the date of the EGM: 1,569,246,098 shares.

- (d) As set out in the Circular, Ms. Yue'e Zhang, holding 50,000 shares of the Company, is required to abstain from voting on the resolutions approving the Share Transfer Agreement and the transactions contemplated thereunder at the EGM pursuant to the Listing Rules. Ms. Yue'e Zhang has stated her intention to abstain from voting on the resolutions proposed at the EGM, and has done so at the EGM.

Save as disclosed above, no other parties have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.

- (e) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the EGM: 1,569,196,098 shares.
- (f) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules: Nil.
- (g) The Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
PW Medtech Group Limited
普华和顺集团公司
Yue'e Zhang
Chairman & Chief Executive Officer

Hong Kong, January 21, 2022

As at the date of this announcement, the Board comprises one executive Director, namely, Ms. Yue'e Zhang; two non-executive Directors, namely Mr. Jiang Liwei and Mr. Lin Junshan; and three independent non-executive Directors, namely, Mr. Wang Xiaogang, Mr. Chen Geng and Ms. Wang Fengli.