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## **IntelliCentrics Global Holdings Ltd.**

**中智全球控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 6819)**

### **PROFIT WARNING**

This announcement is made by IntelliCentrics Global Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and as an update to the Group’s announcements dated July 12, 2021 and July 22, 2021 (the “**Previous Announcements**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary assessment of the latest unaudited consolidated financial statements of the Group for the six (6) months ended December 31, 2021 and other information currently available to the Company, the Company has experienced increased revenue, gross profit, and earnings before interest, taxes, depreciation and amortisation for the six (6) months ended December 31, 2021 compared to the same period ended December 31, 2020. The Company also saw a 7% increase in the total number of subscribers during the six (6) months ended December 31, 2021. However, mainly due to the Unauthorised Disbursements as defined in the Previous Announcements and related legal and other expenses in connection with retrieval of the same, the consolidated financial results of the Group for the six (6) months ended December 31, 2021 (the “**FY2022 Interim Results**”) are expected to record a net loss of approximately US\$9.1 million compared to a net loss of US\$1.4 million for the six (6) months ended December 31, 2020.

As disclosed to the market in the Previous Announcements, the Group fell victim to a social engineering crime which targeted the Group’s e-mail system, as a result of which US\$7.0 million in funds was disbursed to bank accounts unassociated with the Group. Since the Unauthorised Disbursements, the Company has been proactively coordinating with law enforcement authorities and working with counsels in the relevant jurisdictions to seek recovery of the Unauthorised Disbursements. As a result of the efforts, the Company has retrieved US\$1,087,969.04 of the Unauthorised Disbursements. Despite the continuing efforts, for the sake of prudence, the Company has decided to write off the remaining, unretrieved amounts of the Unauthorised Disbursements, together with the retrieval expenses, as non-operating expense in the FY2022 Interim Results. Excluding such non-

operating expenses, the FY2022 Interim Results are expected to record a net loss of approximately US\$2.8 million, which is mainly attributable to the depreciation and amortisation in the capitalised technology of the Company.

Following extensive analysis conducted by third party experts, the Company confidently confirms no customer data was inappropriately obtained from the Unauthorised Disbursement.

The Group is still in the course of finalising the FY2022 Interim Results. This announcement is based on the management's preliminary assessment of the information currently available to the Company. The actual results of the Group for the six (6) months ended December 31, 2021 may be subject to further adjustments as the preparation for such results are pending finalisation. It is expected that the audit committee of the Company and the Board will further assess the actual results and the 2022 interim results announcement will be published in late February 2022.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**IntelliCentrics Global Holdings Ltd.**  
**LIN Tzung-Liang**  
*Chairman and executive director*

Hong Kong, January 24, 2022

*As at the date of this announcement, the executive directors of the Company are Mr. LIN Tzung-Liang and Mr. Michael James SHEEHAN; the non-executive directors of the Company are Mr. LIN Kuo-Chang and Mr. Leo HERMACINSKI; and the independent non-executive directors of the Company are Mr. HSIEH Yu Tien, Ms. HUANG Yi-Fen and Mr. WONG Man Chung Francis.*