

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement is for informational purposes only and does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities referred to herein will be made in the United States.

China Huarong International Holdings Limited

(incorporated with limited liability in Hong Kong)

Announcement on the Completion of the Redemption of the U.S.\$1,500,000,000 unsubordinated guaranteed perpetual securities (Stock Code: 5354)

Reference is made to the announcement of Huarong Finance 2017 Co., Ltd. (the "**Issuer**") dated 24 January 2017 regarding the issuance and the listing of the U.S.\$1,500,000,000 unsubordinated guaranteed perpetual securities (the "**Securities**"), and the announcement of China Huarong International Holdings Limited (the "**Guarantor**") dated 24 December 2021 regarding the redemption of the Securities (together, the "**Announcements**"). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Terms and Conditions of the Securities, the Issuer has exercised its right to redeem all the Securities outstanding and has completed the redemption of the Securities in full. As of the date of this announcement, there are no outstanding Securities in issue.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 4 February 2022.

Hong Kong

24 January 2022

As at the date of this announcement, the directors of the Issuer are Mr. ZHU Weiqiang and Ms. WANG Qi.

As at the date of this announcement, the directors of the Guarantor are Mr. ZHANG Xing, Mr. XU Xiaowu, Mr. ZHU Weiqiang and Mr. WANG Junlai.
