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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Based on the Company's preliminary review of the Group's unaudited consolidated management accounts for the year ended 31 December 2021 and the information currently available to the Board, the Group is expected to record a decrease of approximately 54–64% in its consolidated net profit for the year ended 31 December 2021 as compared to that for the year ended 31 December 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by BOCOM International Holdings Company Limited (the “**Company**”) (together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the Company’s preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2021 (the “**Reporting Period**”) and the information currently available to the Board, the Group is expected to record a decrease of approximately 54–64% in its consolidated net profit for the Reporting Period as compared to that for the year ended 31 December 2020 (2020: approximately HK\$851 million). The aforesaid expected decrease in the consolidated net profit was primarily due to the downturn of investment market, especially in respect of the losses derived from fixed income securities in the fourth quarter of 2021. Other than the aforementioned, the financial results and operations of the Group remained stable for the Reporting Period.

As at the date of this announcement, the Company is still in the course of finalising its consolidated annual results for the Reporting Period. The information contained in this announcement is only based on the Company’s preliminary review of the Group’s unaudited consolidated management accounts for the Reporting Period and the information currently available to the Board, and is not based on any figures or information audited or reviewed by the Company’s independent auditors or audit and risk management committee of the Board and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the audited consolidated annual results of the Company for the Reporting Period, which is expected to be published on a timely basis.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 20 January 2022

As at the date of this announcement, the Board comprises Mr. TAN Yueheng, Mr. MENG Yu and Mr. CHENG Chuange as Executive Directors; Ms. LIN Zhihong and Ms. PO Ying as Non-executive Directors; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.