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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

XIN YUE COMPANY LIMITED

(incorporated in the Hong Kong with limited liability)

(the “Issuer”)

U.S.\$500,000,000 2.358 per cent. Guaranteed Bonds due 2027

(Stock Code: 4442)

(the “Bonds”)

unconditionally and irrevocably guaranteed by

GUANGDONG PROVINCIAL COMMUNICATIONS GROUP CO., LTD

(廣東省交通集團有限公司)

(incorporated with limited liability in the People’s Republic of China)

(the “Guarantor”)

Lead Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

GF Securities

China International

ABC International

Capital Corporation

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Guotai Junan
International**

**China CITIC Bank
International**

CLSA

**Standard Chartered
Bank**

**Haitong
International**

Joint Lead Managers and Joint Bookrunners

**Industrial Bank
Co., Ltd.
Hong Kong Branch**

**ICBC
International**

Luso Bank Ltd.

**CMB Wing Lung
Bank Limited**

OCBC Bank

**BOCOM
International**

**China
Construction
Bank (Asia)**

**Agricultural
Bank of China
Limited
Hong Kong Branch**

**China
Everbright Bank
Hong Kong
Branch**

**Emirates NBD
Capital**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 18 January 2022. The listing of the Bonds will become effective from 26 January 2022.

Hong Kong, 25 January 2022

As at the date of this announcement, the directors of the Issuer are LAN Hengshui, SUN Chuwen, ZHONG Nan'en, TONG Yanlin, ZHENG Xutao and ZHUO Weiheng.

As at the date of this announcement, the directors of the Guarantor are DENG Xiaohua, LIU Xiaohua, HONG Jun, LI Zhi and XU Hongfeng.