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**CPMC HOLDINGS LIMITED**  
**中糧包裝控股有限公司**  
*(incorporated in Hong Kong with limited liability)*  
**(Stock code: 906)**

## ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

The board (the “**Board**”) of directors (the “**Directors**”) of CPMC Holdings Limited (the “**Company**”) would like to announce that, as at the date of this announcement, the public float of the Company is approximately 21.72%, which has fallen below 25% of the total number of issued shares (the “**Shares**”) of the Company to be held by the public (the “**Minimum Prescribed Percentage**”) as prescribed by Rule 8.08(1)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

To the best of the knowledge, information and belief of the Directors and having made all reasonable enquiries, the Company’s public float became lower than the Minimum Prescribed Percentage due to successive on-market acquisitions by Mr. Zhang Wei, an individual investor. As at the date of this announcement, the Company’s shareholding structure is as follows:

Shareholders	Note	Number of Shares	Approximate percentage of the total issued Shares
COFCO Corporation (“ <b>COFCO</b> ”)	(1)	330,658,800	29.70%
Mr. Zhou Yunjie (“ <b>Mr. Zhou</b> ”)	(2)	271,667,200	24.40%
Mr. Zhang Wei		245,280,000	22.03%
Directors		23,926,000	2.15%
Public Shareholders		241,891,000	21.72%
<b>Total issued Shares</b>		<b>1,113,423,000</b>	<b>100.00%</b>

*Notes:*

1. The 330,658,800 Shares beneficially owned by China Foods (Holdings) Limited, a wholly-owned subsidiary of COFCO (Hong Kong) Limited which is in turn wholly-owned by COFCO. Therefore, COFCO is deemed to be interested in all the Shares held by China Foods (Holdings) Limited.

2. ORG Development Limited and Hubei ORG Tinplate Printing & Can Making Co., Ltd. (“**Hubei ORG**”) hold 269,341,200 Shares and 2,326,000 Shares respectively. ORG Development Limited is wholly-owned by ORG International Holdings Limited. ORG International Holdings Limited and Hubei ORG are wholly-owned by ORG Technology Co. Limited. ORG Technology Co. Limited is owned as to approximately 39.19% by Shanghai Yuanlong Investment Holdings (Group) Company Limited and approximately 0.74% by 北京二十一兄弟商貿有限公司 which in turn are owned as to approximately 78.00% and 80.00% respectively by Mr. Zhou Yunjie. Therefore, Mr. Zhou Yunjie is deemed to be interested in all the Shares held by ORG Development Limited and Hubei ORG.
3. COFCO, Mr. Zhou, Mr. Zhang Wei, Directors together with their respective associates are referred to as “**Non-public Shareholders**” in this announcement.

As at the date of this announcement, the Company is considering various means to restore the public float of the Company to the Minimum Prescribed Percentage as soon as practicable, including but not limited to inviting the Non-public Shareholder(s) to consider disposing of its/his Shares to the public, and/or issue new Shares to the public. Further announcement(s) will be made by the Company on the restoration of public float as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**CPMC Holdings Limited**  
**ZHANG Xin**  
*Chairman and Executive Director*

Hong Kong, 26 January 2022

*As at the date of this announcement, the chairman of the Board and executive Director is Mr. Zhang Xin, the executive Director is Mr. Zhang Ye, the non-executive Directors are Dr. Zhao Wei, Messrs. Meng Fanjie, Zhou Yuan and Shen Tao, and the independent non-executive Directors are Messrs. Cheng Yuk Wo, Pun Tit Shan and Chen Jihua.*