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LITU HOLDINGS LIMITED

力圖控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1008)

COMPLETION OF MAJOR AND CONNECTED TRANSACTION: ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF EAGLE SWIFT LIMITED

Reference is made to the announcements of the Company dated 21 October, 15 November, 25 November and 15 December 2021 (the “**Announcements**”) and the circular of the Company dated 24 December 2021 (the “**Circular**”), in relation to the Acquisition. Unless the context otherwise stated, capitalised terms used in this announcement have the same meanings as those defined in the Announcements and the Circular.

The Board is pleased to announce that all conditions precedent as stated in the Sale and Purchase Agreement were fulfilled and Completion took place on 26 January 2022. After the Completion, the Target Company has become a wholly-owned subsidiary of the Company.

By order of the Board
Litu Holdings Limited
Mr. Chen Xiao Liang
*Chairman, Chief Executive Officer
and executive Director*

Hong Kong, 26 January 2022

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chen Xiao Liang (Chairman and chief executive officer), Mr. Huang Wanru and Mr. Jiang Xiang Yu, one non-executive Director, namely, Ms. Li Li, and three independent non-executive Directors, namely, Mr. Lui Tin Nang, Mr. Lam Ying Hung, Andy and Mr. Siu Man Ho, Simon.