中教控股
CHINA EDUCATION GROUP

China Education Group Holdings Limited
中國教育集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 839)

VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDERS OF THE COMPANY

This announcement is made by China Education Group Holdings Limited (the "**Company**") on a voluntary basis.

The Company has been informed by Mr. Yu Guo and Mr. Xie Ketao, co-chairmen and executive directors of the Company, that Blue Sky Education International Limited and White Clouds Education International Limited have purchased in the open market in aggregate 1,400,000 shares of the Company (the "**Shares**"), representing approximately 0.06% of the total number of Shares in issue, on 26 January 2022. Immediately after the increase in shareholding, Blue Sky Education International Limited and White Clouds Education International Limited in aggregate held 1,501,400,000 Shares, representing approximately 62.84% of the total number of Shares in issue.

As at the date of this announcement, Mr. Yu Guo, Mr. Xie Ketao, Blue Sky Education International Limited and White Clouds Education International Limited are parties acting in concert and the controlling shareholders of the Company.

Mr. Yu Guo and Mr. Xie Ketao are confident about the prospects of the Company and consider further increasing their shareholdings in the Company when appropriate in the future, subject to compliance with the applicable legal and regulatory requirements.

Based on the information publicly available to the Company and within the knowledge of the directors of the Company, the Company continues to meet the 25% public float following the abovementioned increase in shareholding.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Education Group Holdings Limited
Yu Guo Xie Ketao
Co-Chairmen

Hong Kong, 26 January 2022

As at the date of this announcement, the executive directors of the Company are Mr. Yu Guo, Mr. Xie Ketao, Dr. Yu Kai and Ms. Xie Shaohua, and the independent non-executive directors of the Company are Dr. Gerard A. Postiglione, Dr. Rui Meng and Dr. Wu Kin Bing.