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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT ON RESULTS OF THE A SHARE RIGHTS ISSUE

This announcement is made by CITIC Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provision (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Hong Kong Listing Rules. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the announcement dated 14 January 2022 of the Company in relation to the proposed Rights Issue.

As approved by the approval document (Zheng Jian Xu Ke [2021] No. 3729 (證監許可 [2021] 3729 號)) issued by the CSRC, the Company has offered the A Rights Shares on the basis of 1.5 A Rights Shares for every 10 existing A Shares held to all A Shareholders whose names appear on the register of the Company at the Shanghai branch of China Clear after the close of trading on the SSE on the A Share Record Date (18 January 2022). The subscription and payment for the A Rights Shares were completed on 25 January 2022. The results of the A Share Rights Issue are set out as follows:

I. SUBSCRIPTION

The A Share Rights Issue is based on the total number of issued A Shares of the Company of 10,648,448,329 A Shares after the close of trading on the SSE on the A Share Record Date (18 January 2022), and has been offered, on the basis of 1.5 A Rights Shares for every 10 existing A Shares held, to all A Shareholders as at the A Share Record Day. A total of 1,597,267,249 A Rights Shares, none of which are subject to trading restrictions, were available for subscription.

The A Share Rights Issue was conducted by way of online fixed-price offering. As calculated by the transaction-related system of the SSE, details of the public issuance and subscription for A Rights Shares under the A Share Rights Issue were as follows:

Number of A Rights Shares validly subscribed (Shares)	Total proceeds from valid subscription (in RMB)	Percentage of the total number of A Rights Shares available for subscription
1,552,021,645	22,395,672,337.35	97.17%

II. RESULTS OF THE A SHARE RIGHTS ISSUE

According to the announcement of the Company on the A Share Rights Issue published on the website of the SSE on 14 January 2022, A Shareholders may subscribe for the A Rights Shares at the subscription price of RMB14.43 per A Rights Share and on the basis of 1.5 A Rights Shares for every 10 existing A Shares held. A total of 1,597,267,249 A Rights Shares, none of which are subject to trading restrictions, were available for subscription under the A Share Rights Issue. The A Share Rights Issue was conducted by way of online fix-price offering via the trading system of the SSE.

The final results of the A Share Rights Issue are as follows:

(i) Results of the A Share Rights Issue Offered to A Shareholders

As of the close of trading on the A Share Record Date (18 January 2022), a total of 10,648,448,329 A Shares were held by A Shareholders. As of the last day for subscription and payment under the A Share Rights Issue (25 January 2022), a total of 1,552,021,645 A Rights Shares were validity subscribed for, amounting to RMB22,395,672,337.35.

(ii) Undertaking to Subscribe

As of the last day for subscription and payment under the A Share Rights Issue (25 January 2022), the largest shareholder of the Company, CITIC Corporation Limited, has fulfilled its undertaking to subscribe in full under the A Share Rights Issue and subscribed for all the 299,954,362 A Rights Shares available for subscription by it, representing 18.78% of the total A Rights Shares available for subscription under the A Share Rights Issue, being 1,597,267,249 A Rights Shares.

(iii) Success of the A Share Rights Issue

As of the last day for subscription and payment under the A Share Rights Issue (25 January 2022), a total of 1,552,021,645 A Rights Shares were validly subscribed for, representing 97.17% of the total A Rights Shares available for subscription under the A Share Rights Issue, being 1,597,267,249 A Rights Shares, which exceeded the lower limit of the subscription level (failing which would result in unsuccessful A Share Rights Issue) as set out in the Administrative Measures for the Issuance of Securities by Listed Companies (《上市公司證券發行管理辦法》) issued by the CSRC, being “less than 70% of the proposed rights shares are subscribed by existing shareholders”, and thus, the A Share Rights Issue has been successfully conducted.

(iv) Service of Notice

The publication of the announcement regarding the results of the A Share Rights Issue on the website of the SSE on 27 January 2022 shall be deemed as the service of a notice of allotment to all A Shareholders with successful subscription for the A Rights Shares.

III. EX-RIGHTS AND LISTING

27 January 2022 shall be the ex-rights basis date for the completion of the A Share Rights Issue. The ex-right price of the A Shares is determined pursuant to the relevant rules of the SSE. The listing date for the A Rights Shares issued under the A Share Rights Issue will be announced separately.

IV. DISCLOSURE OF INFORMATION OF THE A SHARE RIGHTS ISSUE

For details of the A Share Rights Issue, please refer to the “Summary of the A Share Rights Issue Prospectus of CITIC Securities Company Limited” and the “Announcement on A Share Rights Issue of CITIC Securities Company Limited” published on Shanghai Securities News, China Securities Journal and Securities Times on 14 January 2022. The full text of the “A Share Rights Issue Prospectus of CITIC Securities Company Limited” and the relevant information relating to the A Share Rights Issue are also available on the website of the SSE at <http://www.sse.com.cn>.

V. THE ISSUER AND THE JOINT LEAD UNDERWRITERS OF THE A SHARE RIGHTS ISSUE

1. The Issuer: CITIC Securities Company Limited

Legal representative: ZHANG Youjun
Office address: CITIC Securities Tower, No. 48 Liangmaqiao Road,
Chaoyang District, Beijing
Contact person: WANG Junfeng
Telephone: 010-60837385; 010-60837386

2. The Joint Sponsor (Joint Lead Underwriter): Tianfeng Securities Co., Ltd.

Legal representative: YU Lei
Office address: 3/F, No. 678 Dongdaming Road, Hongkou District, Shanghai
Contact person: Capital Market Department
Telephone: 021-65126130; 021-65025391

3. The Joint Sponsor (Joint Lead Underwriter): China Post Securities Co., Ltd.

Legal representative: GUO Chenglin
Office address: No. 17 Zhushikou East Street, Dongcheng District, Beijing
Contact person: Capital Market Department
Telephone: 010-21758137

4. Joint Lead Underwriter: China Galaxy Securities Co., Ltd.

Legal representative: CHEN Gongyan
Office address: Qinghai Finance Building, Building No. 1,
No. 8 Xiyong Street, Fengtai District, Beijing
Contact person: Investment Banking and Sales Department
Telephone: 010-80929028

5. Joint Lead Underwriter: China Industrial Securities Co., Ltd.

Legal representative: YANG Huahui
Office address: Industrial Securities Building, No. 36 Changliu Road,
Pudong New Area, Shanghai
Contact person: Sales and Transaction Business Department
Telephone: 021-20370806

6. Joint Lead Underwriter: Everbright Securities Company Limited

Legal representative: LIU Qiuming
Office address: No. 1508, Xinzha Road, Jing'an District, Shanghai
Contact person: Equity Capital Market Department
Telephone: 021-52523076

7. Joint Lead Underwriter: Ping An Securities Co., Ltd.

Legal representative: HE Zhijiang
Office address: 16/F, Financial Street Center, No. A9 Financial Street,
Xicheng District, Beijing
Contact person: Capital Market Department
Telephone: 0755-81917430

8. Joint Lead Underwriter: China Merchants Securities Co., Ltd.

Legal representative: HUO Da
Office address: 16/F, Building No. 3, 1 Yuetan South Street,
Xicheng District, Beijing
Contact person: Capital Market Department
Telephone: 010-60840820

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
27 January 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. ZHOU Zhonghui and Mr. LI Qing.