

## SHARE CAPITAL

### OUR SHARE CAPITAL

#### Immediately before the [REDACTED]

As of the Latest Practicable Date, the registered share capital of our Company was RMB514,560,438, with a nominal value of RMB1.00 each.

#### Upon the Completion of the [REDACTED]

Immediately after the [REDACTED] and Conversion of Domestic Shares and Unlisted Foreign Shares into H Shares (assuming that the [REDACTED] is not exercised), the share capital of the Company will be as follows:

Description of Shares	Number of Shares	Approximate % of the enlarged issued share capital after the [REDACTED]
H Shares to be converted from Domestic Shares . . . . .	[REDACTED]	[REDACTED]
H Shares to be converted from Unlisted Foreign Shares . . . . .	[REDACTED]	[REDACTED]
H Shares to be issued pursuant to the [REDACTED] . . . . .	[REDACTED]	[REDACTED]
<b>Total</b> . . . . .	[REDACTED]	100.0%

Immediately after the [REDACTED] and Conversion of Domestic Shares and Unlisted Foreign Shares into H Shares (assuming that the [REDACTED] is fully exercised), the share capital of the Company will be as follows:

Description of Shares	Number of Shares	Approximate % of the enlarged issued share capital after the [REDACTED]
H Shares to be converted from Domestic Shares . . . . .	[REDACTED]	[REDACTED]
H Shares to be converted from Unlisted Foreign Shares . . . . .	[REDACTED]	[REDACTED]
H Shares to be issued pursuant to the [REDACTED] . . . . .	[REDACTED]	[REDACTED]
<b>Total</b> . . . . .	[REDACTED]	100.0%

### CONVERSION OF DOMESTIC SHARES AND UNLISTED FOREIGN SHARES INTO H SHARES

If any of the Domestic Shares and the Unlisted Foreign Shares are to be converted, listed and traded as H Shares on the Hong Kong Stock Exchange, such conversion, [REDACTED] and [REDACTED] will need the approval of the relevant PRC regulatory authorities, including the CSRC, and the approval of the Hong Kong Stock Exchange.

#### [REDACTED] Review and Approval by the CSRC

In accordance with the Guidelines for the “Full Circulation” Program for Domestic Unlisted Shares of H-share Listed Companies (《H股公司境内未上市股份申请「全流通」业务指引》) announced by the CSRC, H-share listed companies which apply for the conversion of domestic shares and unlisted foreign shares into H shares for listing and circulation on the Hong Kong Stock Exchange shall file the application with the CSRC according to the administrative licensing procedures necessary for the “examination and approval of public issuance and listing (including additional issuance) of overseas shares by a joint stock company”. An H-share listed company may apply for a “Full Circulation” separately or when applying for refinancing overseas. An unlisted domestic joint stock company may apply for “full circulation” when applying for an overseas initial public offering.

## SHARE CAPITAL

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We have applied to the CSRC for, and the CSRC has approved the conversion of [REDACTED] Domestic Shares and [REDACTED] Unlisted Foreign Shares into H Shares on a one-for-one basis upon the completion of the [REDACTED] on November 10, 2021.

### **[REDACTED] Approval by the Hong Kong Stock Exchange**

We have applied to the [REDACTED] of the Hong Kong Stock Exchange for the granting of [REDACTED] of, and permission to deal in, our H Shares to be issued pursuant to the [REDACTED] (including any H Shares which may be issued pursuant to the exercise of the [REDACTED]), the H Shares to be converted from [REDACTED] Domestic Shares and [REDACTED] Unlisted Foreign Shares on the Hong Kong Stock Exchange, which is subject to the approval by the Hong Kong Stock Exchange.

We will perform the follow procedures for the conversion of Domestic Shares and Unlisted Foreign Shares into H Shares after receiving the approval of the Hong Kong Stock Exchange: (1) giving instructions to our [REDACTED] regarding relevant share certificates of the converted H Shares; and (2) enabling the converted H Shares to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS.

### **RESTRICTION ON TRANSFER OF SHARES ISSUED PRIOR TO THE [REDACTED]**

In accordance with Article 141 of the PRC Company Law, the shares issued prior to any public offering of shares by a company cannot be transferred within one year from the date on which such publicly offered shares are listed and traded on the relevant stock exchange. As such, the Shares issued by the Company prior to the [REDACTED] will be subject to such statutory restriction on transfer within a period of one year from the [REDACTED] or a longer period applied to certain Shareholders. See “History and Corporate Structure – Principal Terms of the Pre-[REDACTED] Investments”.

The Company will work with the domestic securities company to be engaged by the Company to restrict the [REDACTED] of the H Shares converted from unlisted Shares technically within the above period after the [REDACTED].

### **CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS ARE REQUIRED**

Pursuant to the PRC Company Law and the terms of the Articles of Association, our Company may from time to time by special resolution of shareholders, among others, increase its capital or decrease its capital or capital redemption reserve. See “Appendix VI – Summary of the Articles of Association” in this document.