

APPENDIX II

UNAUDITED [REDACTED] FINANCIAL INFORMATION

The information set out in this Appendix does not form part of the Accountant’s Report from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the reporting accountant of the Company, as set out in Appendix I in this document, and is included herein for illustrative purposes only.

The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountant’s Report set out in Appendix I to this document.

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED NET TANGIBLE ASSETS

The following unaudited [REDACTED] statement of adjusted net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules are set out below to illustrate the effect of the [REDACTED] on the net tangible assets of the Group attributable to the owners of the Company as at 30 September 2021 as if the [REDACTED] had taken place on that date.

The unaudited [REDACTED] statement of adjusted net tangible assets has been prepared for illustrative purposes only and because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group attributable to the owners of the Company as at 30 September 2021 or at any future dates following the [REDACTED].

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at 30 September 2021 (Note 1)	Estimated net [REDACTED] from the [REDACTED] (Note 2)	Unaudited [REDACTED] adjusted net tangible assets of the Group attributable to owners of the Company as at 30 September 2021	Unaudited [REDACTED] adjusted net tangible assets per Share (Note 3 and 4)	
	RMB'000	RMB'000	RMB'000	RMB	HK\$
Based on an [REDACTED] of HK\$[REDACTED] per H Share	1,874,126	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per H Share	1,874,126	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) The audited consolidated net tangible assets of the Group attributable to the owners of the Company as at 30 September 2021 is extracted from the Accountant’s Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the owners of the Company as at 30 September 2021 of RMB 1,874,777,000 with adjustments for the intangible assets as at 30 September 2021 of RMB 651,000.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per H share, respectively, after deduction of the estimated [REDACTED] fees and other related expense payable by the Company (excluding [REDACTED] expenses of approximately RMB[REDACTED] which have been accounted for in the consolidated statements of comprehensive income prior to 30 September 2021) and takes no account of any Shares which may be issued upon the exercise of the [REDACTED].
- (3) The unaudited [REDACTED] net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] have been completed on 30 September 2021 but takes no account of any Shares which may be issued upon the exercise of the [REDACTED].
- (4) For the purpose of this unaudited [REDACTED] adjusted net tangible assets, the amounts stated in Renminbi are converted into Hong Kong dollars at the rate of HK\$1.00 to RMB[0.8171].
- (5) Except as disclosed above, no adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to 30 September 2021.

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[REDACTED]

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[REDACTED]

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[REDACTED]