
APPENDIX VIII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) a copy of the [REDACTED];
- (ii) the written consents referred to under the paragraph headed “Statutory and General Information—E. Other Information—4. Qualifications and Consents of Experts” in Appendix VII to this document; and
- (iii) copies of the material contracts referred to in the paragraph headed “Statutory and General Information—B. Further Information about our Business—1. Summary of our Material Contracts” in Appendix VII to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.ainnovation.com during a period of 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this document;
- (iii) the audited consolidated financial statements of our Group for the three financial years ended December 31, 2018, 2019 and 2020 and nine months ended September 30, 2021;
- (iv) the report on the unaudited [REDACTED] financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (v) the letters from PricewaterhouseCoopers and the Joint Sponsors relating to the loss estimate, the texts of which are set out in Appendix III to this document;
- (vi) the PRC legal opinions issued by King & Wood Mallesons, our legal advisors on PRC law, in respect of certain aspects of our Group;
- (vii) the PRC Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial translation;
- (viii) the written consents referred to under the paragraph headed “Statutory and General Information—E. Other Information—4. Qualifications and Consents of Experts” in Appendix VII to this document;
- (ix) the material contracts referred to in “Statutory and General Information—B. Further Information about our Business—1. Summary of our Material Contracts” in Appendix VII to this document;
- (x) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information—C. Further Information about our Directors, Supervisors and Senior Management—1. Particulars of the Service Contracts” in Appendix VII to this document;
- (xi) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this document; and
- (xii) the Employee Incentive Scheme.