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勒泰集團有限公司
LERTHAI GROUP LIMITED

(In Liquidation)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 112)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
STATUS OF FULFILMENT OF THE RESUMPTION CONDITIONS**

This announcement is made by Lerthai Group Limited (In Liquidation) (the “**Company**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcement dated 21 January 2022 (“**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

UPDATE ON THE RESUMPTION PROGRESS

As at the date of this announcement, no definitive and legally binding restructuring agreement has been entered into with any of the potential investors. The Company will formulate timetable in fulfilling the resumption guidance upon reaching such agreement. Further announcements will be made by the Company to provide updates on the progress as and when appropriate.

PUBLICATION OF OUTSTANDING FINANCIAL RESULTS

Owing to the limited financial information available to the Liquidators to date, the publication of Company’s annual results namely the 2020 annual report, 2021 interim report and 2021 annual report will be further delayed. The expected date of publication will be announced as and when appropriate.

The Company will make further announcements as and when appropriate.

For and on behalf of
Lerthai Group Limited
(In Liquidation)
So Man Chun
Jong Yat Kit
Joint and Several Liquidators
Acting as agents of the Company without
personal liability

Hong Kong, 27 January 2022

As at the date of this announcement, the Board comprises Mr. Wong Hon Kit and Mr. Wong Tat Keung as independent non-executive directors.