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InvesTech Holdings Limited
威訊控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 1087)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Placing Agent



VC BROKERAGE LIMITED
滙盈證券有限公司

References are made to the announcements of InvesTech Holdings Limited (the “**Company**”) dated 22 November 2021 and 13 January 2022, and the circular of the Company dated 24 December 2021 (the “**Circular**”) in relation to, among other things, the Placing. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

SUPPLEMENTAL PLACING AGREEMENT

On 27 January 2022 (after trading hours), the Company and the Placing Agent entered into a supplemental placing agreement, pursuant to which the Company is desirous of extending the expiry date of the Placing Period from 4 February 2022 to 17 February 2022 and the Closing Date from 14 February 2022 to 28 February 2022 respectively, due to the anti-epidemic measures in relation to the recent outbreak of coronavirus disease (COVID-19).

Save and except for the aforesaid extension of the Placing Period and the Closing Date, all other terms and conditions of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

The Directors consider that the extension of the Placing Period and the Closing Date are in the interests of the Company and the Shareholders as a whole.

Shareholders and potential investors of the Company should note that the Placing is subject to the fulfilment of conditions precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
InvesTech Holdings Limited
Chan Sek Keung, Ringo
Chairman and Chief Executive Officer

Hong Kong, 27 January 2022

As at the date of this announcement, the executive Directors are Mr. Chan Sek Keung, Ringo (Chairman and Chief Executive Officer), Ms. Wang Fang, Mr. Lu Chengye and Mr. Liu Chun Fai, the non-executive Director is Mr. Wong Tsu Wai, Derek, and the independent non-executive Directors are Mr. David Tsoi, Mr. Lu, Brian Yong Chen and Mr. Yuen Shiu Wai.