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NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



JY GRANDMARK HOLDINGS LIMITED

景業名邦集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2231)

ISSUANCE OF US\$152,100,000 7.5% SENIOR NOTES DUE 2023
(the “Notes”, Stock Code: 4470)

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by JY Grandmark Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating thereto dated 21 January 2022. Permission for the listing of, and dealing in the Notes is expected to become effective on 28 January 2022.

By Order of the Board
JY Grandmark Holdings Limited
Chan Sze Ming Michael
Chairman

Hong Kong, 27 January 2022

As at the date of this announcement, the Board comprises Mr. Chan Sze Ming Michael, Mr. Liu Huaxi, Ms. Zheng Catherine Wei Hong, Mr. Wu Xinping and Ms. Wei Miaochang as executive Directors, Mr. Ma Ching Nam, BBS, CStJ, J.P., Mr. Leong Chong and Mr. Wu William Wai Leung as independent non-executive Directors.