



NewOcean Energy Holdings Limited

(新海能源集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

PROXY FORM FOR SPECIAL GENERAL MEETING

**Form for use by shareholders at the Special General Meeting (“Meeting”)
to be held on Tuesday, 1 March 2022 at 11:00 a.m. (and any adjournment thereof)**

I/We (note a) _____
of _____
being the registered holder(s) of (note b) _____ shares
of HK\$0.10 each in the capital of NewOcean Energy Holdings Limited (the “Company”) hereby appoint the Chairman of the Meeting
or _____
of _____

to act as my/our proxy (note c) at the Meeting of the Company to be held at Shop 1101, 11/F, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong on Tuesday, 1 March 2022 at 11:00 a.m. and at any adjournment thereof and to vote on my/our behalf as directed below.

Please tick (“✓”) in the appropriate box to indicate how you wish your vote(s) to be cast on a poll (note d).

ORDINARY RESOLUTION		FOR (note d)	AGAINST (note d)
1.	(a) The appointment of Confucius International CPA Limited with effect from 26 January 2022 is hereby approved and confirmed; and		
	(b) The board of directors of the Company be hereby authorised to fix the remuneration of Confucius International CPA Limited.		

Dated this _____ day of _____ 2022

Shareholder’s signature _____ (notes e to i)

Notes:

- Full name(s) and address(es) of the registered holder(s) as shown in the register of members of the Company to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- A proxy need not be a shareholder of the Company but must attend the meeting in person to represent you. If any proxy other than the chairman of the meeting is preferred, strike out the words “the Chairman of the Meeting or” and insert the name and address of the proxy desired in the space provided.
- IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, TICK THE APPROPRIATE BOXES MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK THE APPROPRIATE BOXES MARKED “AGAINST”.** Failure to complete any or all the boxes will entitle your proxy to cast his votes at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
- In the case of joint holding, this form of proxy may be signed by any joint holder. If, however, more than one joint holder is present at the Meeting, whether in person or by proxy, the vote of the senior who tenders a vote will be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the name stands first on the register of members of the Company.
- This form of proxy must be signed by a shareholder, or his attorney duly authorized in writing or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorized.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 48 hours before the time of the Meeting or any adjournment thereof.
- ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- Completion and delivery of this form of proxy will not preclude you from attending and voting at the Meeting if you so wish.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

*for identification purpose only