

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1217)

PROFIT WARNING

This announcement is made by **China Innovation Investment Limited** (the “**Company**”) pursuant to Rule 13.09(2) of the **Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited** (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The **board of directors** (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary assessment of the Company’s unaudited management accounts (“**management accounts**”) for the year ended 31 December 2021 and other financial information currently available, the Board is estimated that, the company will record a loss attributable to equity shareholders of the Company for the year ended 31 December 2021, of approximately between HK\$30 million to HK\$40 million, as compared to that data for the same period of 2020 (approximately HK\$10 million), representing an increase of loss of approximately between HK\$20 million to HK\$30 million.

The aforesaid anticipated loss was primarily due to various factors, they include: (i) the COVID-19 pandemic and its new variants lead to the continuing uncertainty in the global economic environment and the continuing increase in investment risks; (ii) the Company incurred a loss on the sale of Structured Investment Products.

Information contained in this announcement is based solely on the assessment of the management accounts and the information currently available to the Board. Such information has not been audited by the independent auditors or reviewed by the audit committee of the Company, and is subject to adjustments. Accordingly, shareholders and prospective investors are advised to refer to the audited annual results of the Company for the year ended 31 December 2021, which is expected to be published in late March 2022.

Shareholders and prospective investors of the Company are therefore advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Innovation Investment Limited
Xiang Xin
Chairman and Chief Executive Officer

Hong Kong, 30 January 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. **Xiang Xin** (Chairman) and Mr. **Chan Cheong Yee**, the non-executive Director is Ms. **Chi, Yee Shan Esa**, the independent non-executive Directors are Ms. **An Jing**, Ms. **Zhou Zan** and Mr. **Zhang, Yu Clement**. Ms. **Kung Ching** is an alternate Director to Mr. Xiang Xin.*