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## **CHINA CREATIVE GLOBAL HOLDINGS LIMITED**

### **中創環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1678)

## **NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** the annual general meeting of China Creative Global Holdings Limited (the “**Company**”) will be held at Level 22, Nexxus Building, 41 Connaught Road, Central, Hong Kong on Tuesday, 22 February 2022 at 10 : 00 a .m. for the following purposes:

### **ORDINARY BUSINESS**

1. To receive and consider the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2019 and the reports of the directors (the “**Directors**”) and independent auditor of the Company for the year ended 31 December 2019.
2. (A) To re-elect Mr. Shen Jianzhong as an executive Director of the Company.  
(B) To re-elect Mr. Zheng Hebin as an executive Director of the Company.  
(C) To re-elect Mr. Huang Songqing as an independent and non-executive Directors of the Company.
3. To authorise the board of Directors to fix the remuneration of the Directors.
4. To re-appoint the auditor of the Company, Confucius International CPA Limited and to authorise the board of Directors to fix the remuneration of the auditor of the Company.

## SPECIAL BUSINESS

5. To consider and, if thought fit, pass with or without amendments the following resolutions as ordinary resolutions of the Company:

(A) “**THAT:**

(a) subject to paragraph (c) of this Resolution, the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to issue, allot and deal with additional shares in the share capital of the Company and to make or grant offers, agreements and options which might require the exercise of such powers, be and is hereby generally and unconditionally approved;

(b) the approval in paragraph (a) of this Resolution shall authorise the Directors during the Relevant Period to make or grant offers, agreements and options which might require the exercise of such powers after the end of the Relevant Period;

(c) the aggregate nominal amount of share capital allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph

(a) of this Resolution, otherwise than pursuant to (i) a Rights Issue (as defined below); (ii) the exercise of rights of subscription or conversion under the terms of any warrants issued by the Company or any securities which are convertible into shares of the Company; (iii) the exercise of any option under any share option scheme or similar arrangement for the time being adopted for the grant or issue to officers, employees of the Company and/or any of its subsidiaries or other eligible participants of shares or rights to acquire shares in the Company; or (iv) any scrip dividend or similar arrangement providing for the allotment of shares in lieu of the whole or part of the cash payment for a dividend on shares of the Company in accordance with the articles of association of the Company, shall not exceed 20% of the aggregate nominal amount of the share capital of the Company in issue at the date of this Resolution and the said approval shall be limited accordingly; and

(d) for the purposes of this Resolution:

“**Relevant Period**” means the period from the passing of this Resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable law to be held; and
- (iii) the date on which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in general meeting.

“**Rights Issue**” means an offer of shares or other securities of the Company open for a period fixed by the Directors to holders of shares of the Company or any class thereof on the register on a fixed record date in proportion to their then holdings of such shares or class thereof (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside the Hong Kong Special Administrative Region of the People’s Republic of China).”

(B) “**THAT:**

- (a) subject to paragraph (b) of this Resolution, the exercise by the Directors during the Relevant Period (as defined below) of all powers of the Company to repurchase shares of the Company, subject to and in accordance with all applicable laws and requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, be and is hereby generally and unconditionally approved;
- (b) the aggregate nominal amount of the shares of the Company which may be purchased pursuant to the approval in paragraph (a) of this Resolution shall not exceed 10% of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing of this Resolution and the said approval shall be limited accordingly; and
- (c) for the purposes of this resolution:

“**Relevant Period**” means the period from the passing of this Resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable law to be held; and

(iii) the date on which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in general meeting.’’

(C) “**THAT** conditional upon Resolutions A and B set out above being passed, the aggregate nominal amount of the shares of the Company which are repurchased by the Company under the authority granted to the Directors as mentioned in Resolution B above shall be added to the aggregate nominal amount of the share capital of the Company that may be allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to the Resolution A above.’’

6. “**THAT** approve and ratify the following share/potential share transactions which were carried out under Special Mandates: -

- (A) The subscriptions of shares on 28 October 2021 that the Company has conditionally agreed to allot and issue a total of 50,000,000 Subscription Shares at the Subscription Price of HK\$0.05 per Subscription Share to a independent third party subscriber Mr. YU Shiu Kei (the Company’s announcement dated 28 October 2021 refers to ). The total Subscription Price (without any deduction or set off) from the Subscription will be approximately HK\$2.5 million and the net proceeds from the Subscription (after deducting the relevant expenses) will be approximately HK\$2.2 million. The Company intends to apply the net proceeds in the general working capital of the Group; and
- (B) The convertible bonds issue on 15 October 2021 that the Company has issued Convertible Bonds that the principal amount of which is an equivalent to HK\$5,000,000 to the Mr. Yip Chong Dar, Peter to acquire 51% interest in Gold Future Industrial Limited (德隆貿易有限公司). The Convertible Bonds bear interest at 1.5% per annum and the maturity date is one year from the date of issue thereof (i.e. due on 15 October 2022) at the Conversion Price of HK\$0.05; thereby a maximum of 100,000,000 Conversion Shares will be issued if exercised (details please refer to the Company’s announcement dated 15 October 2021).

By order of the Board  
**China Creative Global Holdings Limited**  
**Mr. Wu Ming Fat Simon**  
*Chairman*

Hong Kong, 30 January 2022

**Registered office:**

Cricket Square Hutchins Drive  
P.O. Box 2681 Grand Cayman KY1-  
1111 Cayman Islands

**Principal place of business in Hong Kong:**

8/F Linkchart Centre  
2 Tai Yip Street  
Kwun Tong  
Hong Kong

*Notes:*

1. Any shareholder entitled to attend and vote at the meeting is entitled to appoint one or, if he is holder of more than one share, more proxies to attend and vote instead of him. A proxy need not be a shareholder of the Company.
2. In order to be valid, a form of proxy in the prescribed form together with the power of attorney or other authority (if any) under which it is signed must be deposited at the branch share registrar and transfer office of the Company, Tricor Investor Services Limited at 54<sup>th</sup> Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting (or any adjournment thereof).
3. The register of members of the Company will be closed from 15 February 2022 to 22 February 2022 (both days inclusive), during which period no transfer of shares in the Company will be registered, for the purpose of determining the identity of the shareholders entitled to attend and vote at the AGM. In order to qualify for attending and voting at the AGM to be held on 22 February 2022, all transfers of shares accompanied by the relevant share certificates and transfer forms, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 54th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4 : 30 p.m. on 14 February 2022.
4. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its common seal or under the hand of an officer or attorney or other person duly authorised.
5. Delivery of the form of proxy will not preclude a member from attending and voting in person at the meeting convened and in such event, the form of proxy previously submitted shall be deemed to be revoked.

*As at the date of this announcement, the executive directors of the Company are Mr. Wu Ming Fat, Simon, Ms. Ching Wan Wah, Kitty, Mr. Shen Jianzhong (Suspended), Mr. Zhang Zhisen, Mr. Wu Ming Chit William, Ms. Li Lai Ying and Mr. Zheng Hebin (Suspended); and the independent non- executive director of the Company are Mr. Huang Songqing (Suspended), Mr. Chan Yui Hang, Mr. Wong Shun Ching and Mr. Wong Sik Kei.*