

中國通海企業融資有限公司

CHINA TONGHAI CAPITAL LIMITED

於香港註冊成立之有限公司 Incorporated in Hong Kong with limited liability



中國通海金融  
TONGHAI FINANCIAL

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31 January 2022

Karrie International Holdings Limited (the "Company")

9th Floor  
Southeast Industrial Building  
611-619 Castle Peak Road  
Tsuen Wan  
New Territories, Hong Kong

Dear Sirs,

**Re: Major and connected Transaction**  
**Acquisition of Kar Info International and Acquisition of the Target Company and Acquisition Agreement**

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We refer to the circular of the Company dated the date hereof (the "Circular") in relation to the Kar Info International Acquisition Agreement and the Acquisition Agreement and the transactions contemplated thereunder. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular unless otherwise specified.

We have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter and references to our name in the form and context in which they appear in the Circular.

Signature:

Name:

For and on behalf of:

Dated:

  
Leo Chan

China Tonghai Capital Limited

31 January 2022

  
Beverly Seeto

China Tonghai Capital Limited

31 January 2022

Oaklins  
MEMBER FIRM

Global Alliance  
PARTNERS