



CLARITY MEDICAL GROUP HOLDING LIMITED

清晰醫療集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

全球發售

Number of Offer Shares	: 136,000,000 Shares (comprising 125,000,000 new Shares and 11,000,000 Sale Shares, subject to the Over-allotment Option)
發售股份數目	: 136,000,000 股股份 (包括 125,000,000 股新股及 11,000,000 股待售股份, 視乎超額配股權行使與否而定)
Number of International Offer Shares	: 122,400,000 Shares (comprising 111,400,000 new Shares and 11,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)
國際發售股份數目	: 122,400,000 股股份 (包括 111,400,000 股新股及 11,000,000 股待售股份, 可予調整及視乎超額配股權行使與否而定)
Number of Hong Kong Offer Shares	: 13,600,000 Shares (subject to adjustment)
香港發售股份數目	: 13,600,000 股股份 (可予調整)
Maximum Offer Price	: HK\$3.0 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價	: 每股發售股份 3.0 港元, 另加 1% 經紀佣金、0.0027% 證監會交易徵費、0.005% 聯交所交易費及 0.00015% 財務匯報局交易徵費 (須於申請時以港元繳足及可予退還)
Nominal value	: HK\$0.01 per Share
面值	: 每股股份 0.01 港元
Stock code	: 1406
股份代號	: 1406

Please read carefully the prospectus of Clarity Medical Group Holding Limited (the "Company") dated 31 January 2022 (the "Prospectus") (in particular, the section headed "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in "Documents Delivered to the Registrar of Companies and Documents on Display — Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or a solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold outside the United States in reliance on Regulation S or other available exemption from the registration requirements under the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL19-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall be not more than double the number of Offer Shares initially available to the Hong Kong Public Offering (i.e. 27,200,000 Offer Shares), and the final Offer Price shall be fixed at the low end of the Offer Price range (i.e. HK\$1.6 per Offer Share) stated in the Prospectus.

To: Clarity Medical Group Holding Limited
Sole Sponsor
Joint Representatives
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose** payment in full for the Hong Kong Offer Shares applied for, including brokerage fee of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015%;
- confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm** that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares nor otherwise participate in the International Offering;
- understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and/or their respective officers, advisers and agents in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorise** (i) the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and such other registers as required under the Memorandum and Articles of Association of the Company and (ii) the Company and/or its agents to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, in the Prospectus, in the IPO App and on the designated website at www.hkeipo.hk;
- request** that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request** that any refund cheque(s) be made payable to the underlying applicant(s) (or, in the case of joint applications, the first-named applicant) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form, in the Prospectus, in the IPO App and on the designated website at www.hkeipo.hk;
- confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, in the Prospectus, in the IPO App and on the designated website at www.hkeipo.hk, and agree to be bound by them;
- represent, warrant and undertake** (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S), and (b) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by the underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, and the Hong Kong Underwriters or their respective officers or advisers or agents to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signature 簽名:	
Name of signatory 簽署人姓名/名稱:	

我們確認，我們(i)遵守《電子公開發售指引》及透過銀行/股票經紀遞交網上白表申請的運作程序以及與我們就香港公開發售提供網上白表服務有關的所有適用法例及規則(不論確定或其他);及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請手續,並同意受其約束。我們代表與本申請有關的每名相關申請人作出申請,即表示我們:

- 按照招股章程及本申請表格的條款及條件,並在貴公司組織章程大綱及細則規限下,申請以下數目的香港發售股份;
- 夾附申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費、0.005%聯交所交易費及0.00015%財務匯報局交易徵費);
- 確認相關申請人已承諾及同意接納所申請認購或根據本申請分配予該等相關申請人但數目較所申請者為少的香港發售股份;
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承諾或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)並將不會申請或承諾或表示有意認購任何國際發售股份,亦無以其他方式參與國際發售;
- 知悉貴公司、獨家保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、香港包銷商及/或彼等各自的高級職員、顧問及代理將依賴此等聲明及陳述而決定是否應本申請而配發任何香港發售股份,相關申請人如作出虛假聲明,可能會被檢控;
- 授權(i)貴公司將相關申請人的姓名/名稱列入貴公司股東名冊,作為該相關申請人獲配發的任何香港發售股份的持有人,及列入貴公司的組織章程大綱及細則規定的有關其他名冊,及(ii)貴公司及/或貴公司的代理可根據本申請表格、招股章程、IPO App及指定網站www.hkeipo.hk所載程序按相關申請人的申請指示所指定地址以普通郵遞方式寄發任何股票(如適用),郵誤風險概由該相關申請人自行承擔;
- 要求於申請人使用單一銀行賬戶支付申請股款的情況下,將任何電子自動退款指示發送達至申請付款賬戶內;
- 要求任何以多個銀行賬戶支付申請股款的相關申請人的退款支票以相關申請人(或如屬聯名申請,則以排名首位申請人)為抬頭人,並根據本申請表格、招股章程、IPO App及指定網站www.hkeipo.hk所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由該相關申請人自行承擔;
- 確認各相關申請人已閱讀本申請表格、招股章程、IPO App及指定網站www.hkeipo.hk所載條款及條件以及申請手續,並同意受其約束;
- 聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請、支付任何申請股款或獲分配或承購任何香港發售股份,及相關申請人及相關申請人為其利益提出申請的任何人士在填寫及提交申請時身處美國境外及屬S規則第902條第(h)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的任何人士會於離岸交易(定義見S規則)中認購香港發售股份;及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士分配或申請認購香港發售股份,不會引致貴公司、獨家保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港包銷商或彼等各自的高級職員或顧問或代理須從香港以外任何地區的任何法律或規例(不論是否具法律效力)的任何規定;及

同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法例管轄及按其詮釋。

Date 日期:	
Capacity 身份:	

2 We, on behalf of the underlying applicants, offer to purchase 我們(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。
---	--------------------------------	---

3 A total of 現夾附合共	cheque(s) 張支票	Cheque number(s) 支票號碼
are enclosed for a total sum of 總金額為	HKS	Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫		
Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號	
Chinese name 中文名稱		
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker no. 經紀號碼	
	Broker's chop 經紀印章	
	For bank use 此欄供銀行填寫	

Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格
Please use this application form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘閣下為網上白表服務供應商並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CDROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to **"BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CLARITY MEDICAL GROUP PUBLIC OFFER"**;
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form Service Provider** or designated person(s) arranged by the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Representatives have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **HK eIPO White Form Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Cap. 486) (the **"Ordinance"**) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities of the Company or registered holders of securities of the Company to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities of the Company or transferring securities of the Company into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities of the Company being rejected or in delay or inability of the Company and/or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities of the Company inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities of the Company may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities of the Company including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities of the Company and/or regulators and/or any other purpose to which the holders of securities of the Company may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities of the Company will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities of the Company to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities of the Company request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities of the Company have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities of the Company for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and any other applicable law.

5. Access and correction of personal data

The Ordinance provides the holders of securities of the Company with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Thursday, 10 February 2022:

Bank of China (Hong Kong) LIMITED
7/F, Bank of China Centre
11 Hoi Fai Road
West Kowloon

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的**網上白表服務供應商名單**內可以就香港公開發售提供**網上白表服務**的人士。

2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的一個唯讀光碟格式資料檔案內。

3 在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明 (i) 閣下的**網上白表服務供應商編號**及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元；
- 以在香港開設的港元銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「**中國銀行(香港)代理人有限公司 — 清晰醫療集團公開發售**」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由**網上白表服務供應商**的授權簽署人或**網上白表服務供應商**安排的指定人士簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席代表有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上**網上白表服務供應商**的名稱、編號及地址。閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

第486章個人資料(私隱)條例(「**條例**」)中的主要條文於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及其香港股份過戶登記處有關個人資料及條例方面的政策及慣例。

1. 收集 閣下個人資料的原因

本公司證券申請人或本公司證券登記持有人申請本公司證券或將本公司證券轉往其名下，或將名下本公司證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司或其代理及/或其香港股份過戶登記處提供其最新的準確個人資料。

未能提供所要求的資料可能導致 閣下的本公司證券申請被拒絕或延遲，或本公司及/或香港股份過戶登記分處無法落實證券轉讓或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下獲接納申請的香港發售股份及/或寄發股票及/或發送電子退款指示及/或寄發 閣下應得的退款支票。

本公司證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

2. 用途

本公司證券申請人及持有人的個人資料可作以下用途使用、持有及/或保存(不論何種方式)：

- 處理 閣下的申請及電子自動退款指示/退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；
- 使香港及其他地區的所有適用法律及法規得到遵守；
- 以本公司證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 進行或協助進行簽名核對、任何其他核對或交換資料；
- 確定本公司證券持有人的受益權利，如股息、供股及紅股等；
- 分發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公告或其他方式披露獲接納申請人的身份；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處能履行對本公司證券持有人及/或監管機構承擔的責任及/或本公司證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港股份過戶登記處會對有關本公司證券持有人的個人資料保密，但本公司及其香港股份過戶登記處可在將資料用作上述用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及機構披露、獲取或轉交本公司證券持有人的個人資料(無論在香港境內或境外)：

- 本公司或其委任的代理，如財務顧問、收款銀行及主要海外過戶登記處；
- (如本公司證券申請人要求將本公司證券存於中央結算系統)香港結算及香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 本公司證券持有人與其進行或擬進行交易的任何其他人士或機構，如其銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留本公司證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例及任何其他適用法律銷毀或處理。

5. 查閱及更正個人資料

條例賦予本公司證券持有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料、索取有關資料副本及更正任何不準確之資料。根據條例規定，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。根據條例，所有關於查閱資料或更正資料或查詢有關政策及慣例的資料及所持有資料類別的要求，應按照招股章程「公司資料」一節中披露的本公司註冊辦事處或根據適用法律不時通知的地址，向本公司的公司秘書或(視乎情況而定)香港股份過戶登記處私隱事務主任提出。

閣下簽署本表格，即表示同意上述所有規定。

遞交本申請表格

經填妥的本申請表格，連同相關支票及載有唯讀光碟的密封信封，必須於二零二二年二月十日(星期四)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
西九龍
海輝道11號
中銀中心7樓