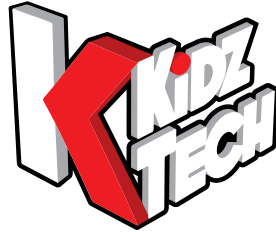


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Kidztech Holdings Limited

奇士達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6918)

CHANGE OF COMPLIANCE ADVISER

This announcement is made by Kidztech Holdings Limited (the “**Company**”) pursuant to Rule 3A.29 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company and CMBC International Capital Limited (“**CMBC**”) have mutually agreed to terminate the compliance adviser agreement dated 18 November 2019 entered into between both parties, with effect from 1 February 2022 (the “**Termination**”) due to the consideration of fee levels.

Saved as disclosed in this announcement, each of the Board and CMBC confirm that, as at the date of this announcement, there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

The Board further announces that Opus Capital Limited (“**Opus Capital**”) has been appointed as the new compliance adviser to the Company as required pursuant to Rule 3A.27 of the Listing Rules for a period of one (1) year, with effect from 1 February 2022, which will cover the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of its financial results for the first full financial year commencing after the date of its initial listing (being the financial year ended 31 December 2021).

Opus Capital is a licensed corporation permitted to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board
KIDZTECH HOLDINGS LIMITED
Yu Huang
Chairman

Hong Kong, 31 January 2022

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Yu Huang, Mr. Pui Lik Leung Kenny and Ms. He Minhua; one non-executive Director, namely, Ms. Zheng Jingyun; and three independent non-executive Directors, namely, Mr. He Weidong, Ms. Zhao Weiwei and Ms. Wang Shiling.