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Theme

THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Theme International Holdings Limited (the “**Company**”) dated 28 January 2022 in relation to the positive profit alert (the “**Announcement**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Due to certain inadvertent clerical errors, the board of directors of the Company (the “**Board**”) wishes to clarify that the second paragraph on page 1 of the Announcement shall be read as follows (with amendments underlined):

“The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the twelve months ended 31 December 2021 (the “**Relevant Year**”) and the information currently available to the Board, the Group expected to record an increase in net profit for the Relevant Year by approximately HK\$650 million, which represented an increase of approximately 130% as compared to the year ended 31 December 2020 (the “**Corresponding Year**”), to approximately HK\$1.15 billion (net profit for the Corresponding Year: approximately HK\$500 million).”

Save for the above clarification, all other information and contents of the Announcement remain unchanged.

By Order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Hong Kong, 31 January 2022

As at the date of this announcement, the executive Directors are Mr. Jiang Jiang, Mr. Wu Lei and Ms. Chen Jing; the non-executive Directors are Mr. Ding Lin, Mr. Wang Zhenhui and Mr. Kang Jian; and the independent non-executive Directors are Mr. Liu Song, Ms. Kent Shun Ming and Mr. Wu Shiming.