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中國水務集團有限公司*
China Water Affairs Group Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 855)

**VOLUNTARY ANNOUNCEMENT
REPAYMENT OF PRINCIPAL AND
INTERESTS OF 5.25% SENIOR NOTES DUE 7 FEBRUARY 2022**

This is a voluntary announcement made by China Water Affairs Group Limited (the “**Company**”).

Reference is made to the announcements of the Company dated 25 January 2017, 21 May 2021 and 22 June 2021 (the “**Announcements**”) in relation to the 5.25% senior notes due 2022 issued by the Company (the “**Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Notes matured on 7 February 2022 (the “**Maturity Date**”). The Company has repaid the Notes in full at their outstanding principal amount of US\$150,000,000 together with interest accrued to the Maturity Date paid by the Company at maturity. The Company considers that there will be no material impact on its financial position as a result of the redemption of the Notes at maturity.

By order of the Board
China Water Affairs Group Limited
Duan Chuan Liang
Chairman

Hong Kong, 8 February 2022

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Duan Chuan Liang, Ms. Ding Bin, Ms. Liu Yu Jie, Mr. Li Zhong and Mr. Duan Jerry Linnan, three non-executive Directors, being Mr. Zhao Hai Hu, Mr. Makoto Inoue and Ms. Wang Xiaoqin, and five independent non-executive Directors, being Mr. Chau Kam Wing, Mr. Siu Chi Ming, Ms. Ho Ping, Ms. Zhou Nan and Mr. Chan Wai Cheung Admiral.

** For identification purposes only*