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Genting Hong Kong Limited
(Joint Provisional Liquidators Appointed)
(For restructuring purposes only)
(Continued into Bermuda with limited liability)
(Stock Code: 678)

APPOINTMENT OF PROVISIONAL LIQUIDATORS OF DREAM CRUISES

This announcement is made by Genting Hong Kong Limited (the “**Company**”) pursuant to Rule 13.25(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the announcements made by the Company dated 28 January 2022 and 4 February 2022 with respect to, inter alia, the application for the appointment of joint provisional liquidators of Dream Cruises (the “**DCHL JPLs**”) (the “**Previous Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as given to them in the Previous Announcements.

The Company announces that upon the hearing at the Bermuda Court at 9:30 a.m. (Bermuda time) on 4 February 2022, an order (the “**Order**”) was made that Mr. Edward Simon Middleton and Ms. Wing Sze Tiffany Wong both of Alvarez & Marsal Asia Limited of Room 405-7, 4/F, St. George’s Building, 2 Ice House Street, Central, Hong Kong and Mr. Edward Alexander Niles Whittaker of R&H Services Limited of 3/F, 5 Reid Street, Hamilton HM 11, Bermuda be appointed as DCHL JPLs to, amongst other things, develop and propose any restructuring proposal in respect of Dream Cruises’ debts and liabilities pursuant to section 170(2) of the Companies Act.

Under the Order, the DCHL JPLs are given extensive executive powers in respect of Dream Cruises and are authorised to, among other things, facilitate, and assist Dream Cruises in developing and proposing, a restructuring of the Dream Sub-Group’s financial indebtedness in a manner designed to allow Dream Cruises to continue as a going concern, with a view to making a compromise or arrangement with Dream Cruises’ creditors, including (without limitation) a compromise or arrangement by way of a scheme of arrangement pursuant to section 99 of the Companies Act or otherwise be authorised to dispose of all or certain of Dream Cruises’ assets with a view to maximising value and returns for creditors of Dream Cruises.

The DCHL JPLs are in discussions with both the Company's and Dream Cruises' management teams in order to assess urgently the financial condition of the Company and the Dream Sub-Group, and to identify potential remediation plans.

The Company will make further announcement(s) regarding any updates on the development of any restructuring proposal of Dream Cruises in accordance with the Listing Rules.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of
Genting Hong Kong Limited
(Joint Provisional Liquidators Appointed)
(For restructuring purposes only)
EDWARD SIMON MIDDLETON
WING SZE TIFFANY WONG
EDWARD ALEXANDER NILES WHITTAKER
Joint Provisional Liquidators
Acting as agents without personal liabilities

Hong Kong, 8 February 2022