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NAYUKI

Nayuki Holdings Limited
奈雪的茶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2150)

SUPPLEMENTAL ANNOUNCEMENT
PROFIT WARNING

This announcement is made by Nayuki Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**” or “**We**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated October 29, 2021, November 26, 2021 and January 7, 2022 (the “**Previous Announcements**”) in relation to the Group's operations for the third quarter of 2021, profit warning for the annual results of 2021 and the operations for the fourth quarter of 2021. Capitalized terms used herein shall have the same meanings as those defined in the Previous Announcements unless otherwise specified.

The board of the directors of the Company (the “**Board**”) wishes to supplement that, based on the preliminary assessment of the Group's latest unaudited consolidated management accounts and information currently available to the Board, the Group expects to record a revenue ranging from approximately RMB4,280 million to RMB4,320 million and an

adjusted net loss (non-IFRS measure)¹ ranging from approximately RMB135 million to RMB165 million for the year ended December 31, 2021. In January 2022, the same-store sales of the Group's Nayuki Teahouses has maintained a recovery trend. As the COVID-19 pandemic in Mainland China eased, Nayuki Teahouses in Xi'an fully resumed business, COVID-19 pandemic has limited impact on the Group's business performance. Supreme Mulberry and other products launched by the Group are widely popular amongst consumers, creating a positive impact on the Group's business performance. The Group is still in the process of finalizing its results for the year ended December 31, 2021. The audited financial information of the Group for the year ended December 31, 2021 will be disclosed in the results announcement in compliance with the requirements of the Listing Rules.

The information contained in this announcement is based on a preliminary assessment of the information currently available to the Board. It has not been audited nor reviewed by the independent auditors of the Company and/or the audit committee of the Company, and may be subject to further adjustments. This announcement contains certain forward looking statements in relation to financial conditions, results of operation and business of the Group (the "Forward Looking Statements"). The Forward Looking Statements are made based on the preliminary assessment of information currently available to the Board, therefore the actual future results or performance of the Group may differ materially from the Forward Looking Statements. Shareholders of the Company and potential investors shall consider carefully the related risk factors and should not place undue reliance on the Forward Looking Statements. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By the order of the Board
Nayuki Holdings Limited
Mr. ZHAO Lin
Chairman

Shenzhen, February 8, 2022

As at the date of this announcement, the Board of the Company comprises Mr. ZHAO Lin, Ms. PENG Xin and Mr. DENG Bin as executive directors; Mr. PAN Pan and Mr. WONG Tak-wai as non-executive directors; and Mr. CHEN Qunsheng, Mr. LIU Yiwei and Ms. ZHANG Rui as independent non-executive directors.

¹ The adjusted net profit/(loss) (non-IFRS measure) is defined as net profit/(loss) for the period adjusted by adding back fair value changes of financial liabilities at fair value through profit or loss, fair value changes of convertible redeemable preferred shares, listing expenses, equity-settled share-based payment expenses and interest on redeemable capital contribution.