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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SINO-OCEAN LAND TREASURE IV LIMITED**

**遠洋地產寶財IV有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**US\$200,000,000 2.70% GUARANTEED GREEN NOTES DUE 2025  
(THE “NEW NOTES”)  
(CONSOLIDATED AND FORM A SINGLE SERIES WITH  
THE US\$320,000,000 2.70% GUARANTEED GREEN NOTES DUE 2025  
ISSUED ON 13 JULY 2021) (THE “ORIGINAL NOTES”)  
(Stock Code: 40760)**

unconditionally and irrevocably guaranteed by



**SINO-OCEAN GROUP HOLDING LIMITED**

**遠洋集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 03377)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**HSBC**

**China CITIC Bank International**

*Joint Lead Managers and Joint Bookrunners*

**China PA Securities  
(Hong Kong)  
Company Limited**

**CLSA**

**CMB Wing Lung  
Bank Limited**

**CMBC Capital**

**China International  
Capital Corporation**

**Guotai Junan International**

**Silk Road International**

*Sole Green Structuring Bank*

**HSBC**

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the New Notes to be issued by Sino-Ocean Land Treasure IV Limited (which have consolidated and formed a single series with the Original Notes) by way of debt issue to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and unconditionally and irrevocably guaranteed by Sino-Ocean Group Holding Limited, as described in the offering circular dated 27 January 2022. The listing and permission to deal in the New Notes is expected to become effective on or around 9 February 2022.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**CHUNG Kai Cheong**  
Company Secretary

Hong Kong, 8 February 2022

*As at the date of this announcement, the board of directors of Sino-Ocean Land Treasure IV Limited comprises Mr. LI Ming, Mr. SUM Pui Ying and Ms. LIU Cheuk Kei, Chloe.*

*As at the date of this announcement, the board of directors of Sino-Ocean Group Holding Limited comprises Mr. LI Ming, Mr. WANG Honghui and Mr. CUI Hongjie as executive directors; Ms. HUANG Xiumei, Mr. ZHAO Peng, Mr. HOU Jun, Mr. CHEN Ziyang and Mr. ZHAN Zhong as non-executive directors; and Mr. HAN Xiaojing, Mr. SUEN Man Tak, Mr. WANG Zhifeng, Mr. JIN Qingjun and Ms. LAM Sin Lai Judy as independent non-executive directors.*