
THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt about this supplemental circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED** (智富資源投資控股集團有限公司)(formerly known as HONG KONG FINANCE INVESTMENT HOLDING GROUP LIMITED (香港金融投資控股集團有限公司)), you should at once hand this circular and the accompanying form of proxy to the purchaser or to the transferee or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser or to the transferee.

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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**SUPPLEMENTAL CIRCULAR TO
THE CIRCULAR TO SHAREHOLDERS DATED 31 JANUARY 2022
IN RELATION TO THE PROPOSED CHANGE OF AUDITOR
AT THE ANNUAL GENERAL MEETING AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This supplemental circular should be read together with the circular issued by Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) to its shareholders dated 31 January 2022 and the notice of annual general meeting of the Company (“**AGM**” or “**Annual General Meeting**”) to be held at Units 1910-12, 19th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong at 3:00 p.m. on Thursday, 24 February 2022. A second form of proxy (the “**Second Proxy Form**”) is also enclosed with this supplemental circular for use at the Annual General Meeting.

Whether or not you are able to attend the meeting, you are requested to complete and return the enclosed Second Proxy Form to the office of the Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong (the “**Hong Kong Branch Registrar**”) in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time fixed for holding the Annual General Meeting or any adjournment thereof. Completion and return of the Second Proxy Form shall not preclude you from attending and voting in person at the Annual General Meeting or any adjournment thereof should you so wish.

10 February 2022

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LETTER FROM THE BOARD



智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

Executive Directors

Dr. Hui Chi Ming *G.B.S., J.P. (Chairman)*

Mr. Neil Bush

Mr. Cao Yu *(Managing Director)*

Mr. Xu Jun Jia

Mr. Lam Kwok Hing *M.H., J.P.*

Mr. Nam Kwok Lun

Mr. Hui Ngok Lun

*Head office and principal place
of business:*

Units 1910-12, 19th Floor

China Merchants Tower

Shun Tak Centre

168-200 Connaught Road Central

Sheung Wan

Hong Kong

Independent Non-executive Directors

Mr. Ngan Kam Biu Stanford

Mr. Tam Chak Chi

Mr. Ma Kin Ling

Registered office:

Victoria Place, 5th Floor

31 Victoria Street

Hamilton HM10

Bermuda

10 February 2022

To the Shareholders

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR TO
THE CIRCULAR TO SHAREHOLDERS DATED 31 JANUARY 2022
IN RELATION TO THE PROPOSED CHANGE OF AUDITOR
AT THE ANNUAL GENERAL MEETING AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

This supplemental circular should be read together with the circular of the Company dated 31 January 2022 (the “**Circular**”) which contains, inter alia, the notice of the Annual General Meeting of which one of the agenda item is the re-appointment of Elite Partners CPA Limited as auditor of the Company. Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Circular.

LETTER FROM THE BOARD

The purpose of this supplemental circular is to give you further information relating to the proposed appointment of auditors of the Company, and to give you the supplemental notice of the Annual General Meeting and the Second Proxy Form.

PROPOSED APPOINTMENT OF AUDITOR FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2021

The Board, with the recommendation of the audit committee of the Company (the “**Audit Committee**”), proposes to appoint Cheng & Cheng Limited Certified Public Accountants as the new auditor of the Company at the Annual General Meeting to fill the vacancy arising from the retirement of Elite Partners CPA Limited (“**Elite Partners**”) at the close of the Annual General Meeting and to hold office until the conclusion of the next annual general meeting of the Company, subject to the approval of the Shareholders at the Annual General Meeting.

To the best of Directors’ knowledge, the decision on the change of auditor of the Company was taken as the Company and Elite Partners CPA Limited could not reach a consensus on the audit fee for the financial year ending 31 December 2021.

Elite Partners has confirmed in its letter of resignation to the Company dated 8 February 2022 that there are no matters in relation to its resignation that need to be brought to the attention of the shareholders or the creditors of the Company. The Board and the audit committee of the Company (the “**Audit Committee**”) also confirmed that other than the fact that the Company and Elite Partners were not able to reach a consensus on the audit fees for the financial year ended 31 December 2021, there are no other disagreements or other matters in connection with the resignation of Elite Partners as the auditor of the Company that need to be brought to the attention of the shareholders or the creditors of the Company. The Board would like to take this opportunity to express its sincere gratitude to Elite Partners for its professional services provided to the Group in the past years.

LETTER FROM THE BOARD

ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

Since the notice of the Annual General Meeting and the form of proxy (the “**First Proxy Form**”) sent together with the Circular do not contain the proposed resolution for the proposed appointment of Cheng & Cheng Limited Certified Public Accountants as the auditor of the Company as set out in this supplemental circular, a supplemental notice of AGM has been set out on pages 5 to 6 of this supplemental circular and the Second Proxy Form is enclosed with this supplemental circular to include such proposed resolution. Whether or not you are able to attend the Annual General Meeting, you are requested to complete and return the Second Proxy Form in accordance with the instructions printed thereon and return it to the Hong Kong branch share registrar and transfer office of the Company, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the Annual General Meeting or any adjournment thereof (the “**Closing Time**”). Shareholders who have appointed or intend to appoint proxy to attend the Annual General Meeting are requested to pay particular attention to the following arrangement in relation to the completion and submission of the Second Proxy Form:

1. A Shareholder who has not yet lodged the First Proxy Form with the Hong Kong branch share registrar and transfer office of the Company is requested to lodge the Second Proxy Form if he/she wishes to appoint proxy to attend, speak and vote at the Annual General Meeting on his/her behalf. In this case, the First Proxy Form should not be lodged with the Hong Kong branch share registrar and transfer office of the Company.
2. A Shareholder who has already lodged the First Proxy Form with the Hong Kong branch share registrar and transfer office of the Company should note that:
 - (i) If no Second Proxy Form is lodged with the Hong Kong branch share registrar and transfer office of the Company, the First Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by him/her. The proxy so appointed by the Shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly put to the Annual General Meeting (including, if properly put, a resolution for the proposed appointment of Cheng & Cheng Limited Certified Public Accountants as the auditor of the Company as set out in this supplemental circular) except for those resolutions to which the Shareholder has indicated his/her voting direction in the First Proxy Form. However, any vote for or against the ordinary resolution regarding the proposed appointment of auditor of the Company will not be counted.

LETTER FROM THE BOARD

- (ii) If the Second Proxy Form is lodged with the Hong Kong branch share registrar and transfer office of the Company before the Closing Time, the Second Proxy Form, if correctly completed, will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid proxy form lodged by the Shareholder.
- (iii) If the Second Proxy Form is lodged with the Hong Kong branch share registrar and transfer office of the Company after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Second Proxy Form will be invalid. The proxy so appointed by the Shareholder under the First Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Second Proxy Form was lodged with the Hong Kong branch share registrar and transfer office of the Company. Accordingly, Shareholders are advised to complete the Second Proxy Form carefully and lodge the Second Proxy Form with the Hong Kong branch share registrar and transfer office of the Company before the Closing Time.

Shareholders are reminded that submission of the First Proxy Form and/or the Second Proxy Form shall not preclude Shareholders from attending the Annual General Meeting or any adjourned meeting thereof and voting in person should they so wish.

If you are a non-registered Shareholder, i.e. your Shares are held through an intermediary (for example, a bank, custodian or securities broker) or registered in the name of your nominee, you will not receive the Second Proxy Form directly from the Company, and you will need to give instructions to your intermediary/nominee to vote on your behalf. If you wish to attend, speak and vote at the Annual General Meeting, you should seek authorisation to do so from your intermediary/nominee directly.

RECOMMENDATION

In addition to the recommendation contained in the Circular, the Directors consider that the resolution set out in the supplemental notice of Annual General Meeting is in the interests of the Company and the Shareholders as a whole, and accordingly, recommend the Shareholders to vote in favour of the relevant resolution to be proposed at the Annual General Meeting.

Shareholders are advised to read this supplemental circular together with the Circular for information relating to the voting arrangement.

Yours faithfully,
By Order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Dr. Hui Chi Ming, G.B.S., J.P.
Chairman

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING



智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of annual general meeting (the “AGM Notice”) dated 31 January 2022 issued by Wisdom Wealth Resources Investment Holding Group Limited (the “Company”) to convene the annual general meeting (the “Annual General Meeting”) of the Company held at Units 1910-12, 19th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong at 3:00 p.m. on Thursday, 24 February 2022.

Details of the proposed resolutions to be considered at the Annual General Meeting were stated in the AGM Notice. Unless otherwise defined, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 31 January 2022. Apart from the amendments stated below, all the information contained in the AGM Notice remains valid and effective.

Due to the matters as set out in the supplemental circular of the Company dated 10 February 2022, this **SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT** the ordinary resolution no. 3 in respect of the re-appointment of Elite Partners CPA Limited as auditor of the Company and the authorisation to fix its remuneration as set out in the AGM Notice is no longer applicable and will not be put forward for consideration and approval by the shareholders of the Company and the Annual General Meeting will be held as originally scheduled to be held at Units 1910-12, 19th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong at 3:00 p.m. on Thursday, 24 February 2022 for the purpose of considering, and if thought fit, passing the following new ordinary resolution 3 of the Company, in addition to the resolutions set out in the AGM Notice:

ORDINARY RESOLUTION

3. “To appoint Cheng & Cheng Limited Certified Public Accountants as the auditor of the Company to fill the vacancy following the retirement of Elite Partners CPA Limited and to hold office until the conclusion of the next annual general meeting of the Company, and to authorize the board of directors of the Company to fix their remuneration.”

By Order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Dr. Hui Chi Ming, *G.B.S., J.P.*
Chairman

Hong Kong, 10 February 2022

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. A second form of proxy (the “**Second Proxy Form**”) is enclosed with the supplemental circular of the Company dated 10 February 2022 (the “**Supplemental Circular**”). Please refer to pages 3 to 4 of the Supplemental Circular for special arrangements about completion and submission of the Second Proxy Form.
2. Please refer to the AGM Notice for details of the other ordinary resolutions to be passed at the Annual General Meeting, closure of the register of members of the Company and eligibility for attending the Annual General Meeting, proxy and other relevant matters.