
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUNDS NAMED BELOW

The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Terminating ETF (as defined below) nor does it guarantee the commercial merits of the Trust and the Terminating ETF or their performance. It does not mean the Trust and the Terminating ETF are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Lippo Fund Series (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong) (“SFO”)

Lippo Select HK & Mainland Property ETF

Stock code: 2824

(the “Terminating ETF”)

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

<p>The termination and deauthorisation of the Trust and the Terminating ETF will become effective on 14 February 2022. The delisting of the Terminating ETF from the SEHK will also become effective from 9:00 a.m. on 14 February 2022.</p>
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Reference is made to the Announcement and Notice dated 12 November 2021 and titled “*Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds*” (“**First Announcement**”), the Announcement and Notice of Resumption of Trading of Suspended Stocks dated 26 November 2021 and titled “*Announcement and Notice of Resumption of Trading of Suspended Stocks*”, the Announcement and Notice of Treatment of Suspended Stocks dated 13 December 2021 and titled “*Announcement and Notice of Treatment of Suspended Stocks*”, the Distribution Announcement dated 13 January 2022 and titled “*Distribution Announcement*”, issued by Lippo Investments Management Limited (the “**Manager**”), the manager of the Trust and the Terminating ETF.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors that the Manager has distributed all the assets of the Terminating ETF through the Distribution, and the Trustee and the Manager have formed an opinion on 7 February 2022 that the Terminating ETF have no outstanding contingent or actual liabilities or assets. The termination process of the Trust and the Terminating ETF has been completed. The termination of the Trust and the Terminating ETF will become effective on 14 February 2022 (the “**Termination Date**”).

Furthermore, the SFC has approved the deauthorisation of the Trust and the Terminating ETF and

the SEHK has approved the delisting of the Terminating ETF. The deauthorisation of the Trust and the Terminating ETF will become effective on the Termination Date and the delisting will also become effective from 9:00 a.m. on the Termination Date. Following the deauthorisation, the Trust and the Terminating ETF will no longer be regulated by the SFC and will not be available for public distribution in Hong Kong. The documentation regarding the Trust and the Terminating ETF previously issued to investors, including the product key facts statement of the Terminating ETF, should be retained for personal use only and not for public circulation.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager by calling +852 2867 6717 during normal business hours (except Hong Kong statutory holidays), or visiting the Manager's website: <https://www.lippo-im.com/>¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as of the date of this publication, there are no other facts the omission of which would make any statement misleading.

Lippo Investments Management Limited
as Manager of the Trust and the Terminating ETF

11 February 2022

¹ The website has not been reviewed by the SFC.