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CIL Holdings Limited

華建控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00479)

INSIDE INFORMATION LOAN FACILITY OF UP TO HK\$100 MILLION GRANTED TO THE COMPANY

This announcement is made by CIL Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 11 February 2022, the Company as borrower entered into a loan facility letter agreement (the “**Loan Facility Agreement**”) with Best New Enterprises Limited (the “**Lender**”) as lender, whereby the Lender agreed to extend to the Company a loan facility of up HK\$100,000,000.00 on the terms and subject to the conditions therein mentioned.

THE LOAN FACILITY AGREEMENT

Date

11 February 2022

Parties

The Lender as lender and the Company as borrower

Loan Facility

Up to HK\$100,000,000.00

Draw-down

Draw-down of the loan facility shall be subject to fulfilment of the conditions contained in the Loan Facility Agreement

Purpose

Short term funding requirement of the Company

Interest

8% per annum on the basis of a 365-day year

Default Interest

1% per month above 8% per annum

Maturity

At the expiration of 24 months after the loan facility shall first have been drawn down

To the best of the knowledge of the directors of the Company, the Lender is a third party independent of the Company and its connected persons.

It should be noted that the conditions for drawdown of the loan facility may not be fulfilled and the loan facility may not be available as a result. Shareholders and potential investors of the Company are advised to take caution when dealing with the securities of the Company.

By Order of the Board
CIL Holdings Limited
Ke Jun Xiang
Chairman

Hong Kong, 11 February 2022

As at the date of this announcement, the Board comprises 4 executive directors, namely Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Ms. Lo Yuen Chung and Mr. Fu Daoding; 1 non-executive director, namely Mr. Li Chung Kai, Philip; and 2 independent non-executive directors, namely Mr. Chan Siu Kay, and Mr. Choi Chin Yu

* *For identification purpose only*