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Tat Hong Equipment Service Co., Ltd.

達豐設備服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2153)

SUPPLEMENTAL ANNOUNCEMENT

TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2021

Reference is made to the annual report of Tat Hong Equipment Service Co., Ltd. (the “**Company**”) for the year ended 31 March 2021 published on 26 July 2021 (the “**2021 Annual Report**”).

In addition to the information set out in the 2021 Annual Report, the Company wishes to provide the Shareholders and the potential investors with the following supplemental information.

Compliance with Deed of Non-competition Undertaking

Reference is made to the prospectus dated 30 December 2020 of the Company (the “**Prospectus**”) in relation to a deed of non-competition dated 22 December 2020 (the “**Deed of Non-competition**”) entered into between our Controlling Shareholder(s) (as defined in the Prospectus) and the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Prospectus.

As disclosed in the Prospectus, in order to avoid any future competition between the Group and the Controlling Shareholders, the Controlling Shareholders as covenantors executed the Deed of Non-competition in favour of the Company (for itself and as trustee for and on behalf of its subsidiaries). Particulars of the Deed of Non-competition are set out in the section headed “Relationship with Controlling Shareholders — Non-competition undertakings” in the Prospectus. It is also disclosed in the Prospectus that the Controlling Shareholders will, amongst others, (i) procure the Company to disclose to the public either by stating in the annual report of the Company or by issuing a public announcement in relation to any decisions made by the independent non-executive Directors with regard to the compliance of the terms of the Deed of Non-competition and the enforcement thereof; and (ii) where the independent non-executive Directors shall deem fit, make a declaration in relation to the compliance of the terms of the Deed of Non-competition in the annual report of the Company, and ensure that the disclosure of information relating to compliance with the terms of the Deed of Non-competition and the enforcement thereof is in accordance with the requirements of the Listing Rules.

The Board wishes to announce that the Company has received a written confirmation signed by each of the Controlling Shareholders confirming, inter alia, that he/it had complied with the undertakings provided to the Company under the Deed of Non-competition during the financial year ended 31 March 2021 (the “**Annual Confirmation**”). The independent non-executive Directors had reviewed the Annual Confirmation and confirmed that they were not aware of any non-compliance of the Deed of Non-competition by the Controlling Shareholders during the financial year ended 31 March 2021.

The supplementary information set out in this announcement does not affect other information contained in the 2021 Annual Report and, save as disclosed in this announcement, all other information set out in the 2021 Annual Report remains unchanged.

By order of the Board
Tat Hong Equipment Service Co., Ltd.
Ng San Tiong
Chairman and Non-executive Director

Hong Kong/the PRC, 11 February 2022

As at the date of this announcement, the Board comprises Mr. Yau Kok San and Mr. Lin Han-wei as Executive Directors; Mr. Ng San Tiong, Mr. Sun Zhaolin and Mr. Liu Xin as Non-executive Directors; and Ms. Pan I-Shan, Mr. Wan Kum Tho and Dr. Huang Chao-Jen as Independent Non-executive Directors.