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SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION ANNOUNCEMENT IN RELATION TO FINANCE LEASE ARRANGEMENT

Reference is made to the announcement (the “**Announcement**”) of China Ever Grand Financial Leasing Group Co., Ltd. (the “**Company**”) dated 31 January 2022 in relation to the discloseable transaction in relation to the entering into of the Finance Lease Agreement and the transactions contemplated therein. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

This announcement is made to provide the supplementary information on the identities of the ultimate beneficial owners of (i) Beijing Xinfukai Business Management Co., Ltd.; (ii) Hualianshi Agricultural; (iii) Hualian Shangsha and (iv) each of the Guarantor’s shareholders, as at the date of the Announcement and as at the date of entering into the Finance Lease Agreement (i.e. 16 September 2021).

As at the date of entering into the Finance Lease Agreement, the Lessee was owned as to 46.36%, 44.55% and 9.09% by Hualian Shangsha (a listed company in the PRC SZ code: 000882), Beijing Xinfukai Business Management Co., Ltd.* 北京鑫富凱商業管理有限公司 (“**Xinfukai**”) and Hualianshi Agricultural respectively. Xinfukai was owed as to 50% by Zheng Yue Min* 鄭躍民, 30% by Dong Bin* 董斌, and 20% by Wang Wei Ping* 王偉平. Hualianshi Agricultural was 51% owned by the Guarantor and 49% owned by Hainan Jinshi Industrial Co., Ltd.* 海南金時實業有限公司 (“**Hainan Jinshi**”).

As at the date of the Announcement, the Lessee was owned as to 46.36%, 44.55% and 9.09% by Jiangnan Yuefu, Xinfukai and Hualianshi Agricultural respectively. Jiangnan Yuefu was wholly owned by Mr. Yang Guangquan* 楊廣權. The shareholders of both Xinfukai and Hualianshi Agricultural remained unchanged.

As at the date of the Announcement and as at the date of entering into the Finance Lease Agreement, shareholders of the Guarantor have been Hainan Hongju Industrial Co., Ltd.* 海南鴻炬實業有限公司 (“**Hainan Hongju**”), Hainan Anshenghua Industrial Investment Co., Ltd.* 海南安盛華實業投資有限公司 (“**Hainan Anshenghua**”), Yangpu Nandao Real Estate Co., Ltd.* 洋浦南島置業有限公司 (“**Yangpu Nandao**”), Yangpu Sijiabao Industrial Investment Co., Ltd.* 洋浦思佳寶實業投資有限公司 (“**Yangpu Sijiabao**”) and Hainan Guoshengtong Technology Investment Co., Ltd.* 海南國盛通科技投資有限公司 (“**Hainan Guoshengtong**”) holding 30%, 19%, 18%, 18% and 15% equity interest respectively. The controlling shareholder of the Guarantor, Hainan Hongju, was and is currently 51% owned by Hainan Hongju Culture Media Group Co., Ltd.* 海南鴻炬文化傳媒集團有限公司 (“**Hongju Culture**”) and 49% owned by Hainan Jinshi. Hongju Culture was and is currently 41% owned by Hainan Cultural Exchange Promotion Association* 海南省文化交流促進會, 39% owned by Hainan Renshi Animation Industry Development Co., Ltd.* 海南人視動漫產業發展有限公司 (“**Hainan Renshi**”) and 20% owned by Hainan Pushi Nanshan Investment Co., Ltd.* 海南普世南山投資有限公司. Hainan Renshi was and is currently 52% owned by Zhu Wen Wei* 朱文偉 and 48% owned by Huang Zhi Yong* 黃志勇. Yangpu Sijiabao was and is currently 90% owned by Ji Xiao Dong* 吉小冬 and 10% owned by Zhang Li Zheng* 張力爭 and Yangpu Nandao was and is currently 90% owned by Wu Guan Ping* 吳官平 and 10% owned by Chang Ding Jie* 暢丁傑. The statutory legal representatives of Hainan Anshenghua and Hainan Guoshengtong were and are Zhang Li Zheng* 張力爭 (i.e. minority shareholder of Yangpu Sijiabao) and Chang Ding Jie* 暢丁傑 (i.e. minority shareholder of Yangpu Nandao) respectively while their shareholders could not be found.

The Guarantor has established more than 20 years with extensive operations of supermarkets and department stores across the PRC and has its core business in Beijing. It has been one of the scalable domestic enterprises with nationwide retail network supported by the Ministry of Commerce. According to a market ranking report titled Top 60 Enterprises (Group) with Operations of Shopping Centre in 2020* 2020中國購物中心企業(集團)TOP60 conducted and published by China Chain Store & Franchise Associate on 23 June 2021, the Guarantor was ranked 19th in the report by its 24 self-operating shopping malls with aggregate operating areas of 1.6 million square meters. It has owned two listed companies in the PRC namely Hualian Shangsha (SZ code: 000882) and 北京華聯綜合超市股份有限公司* Beijing Hualian Hypermarket Co.,Ltd. (SSE code: 600361).

The Company would like to clarify that there is an inadvertent typographical error on page 5 of the Announcement: “海南國生通克科技投資有限公司” should be “海南國盛通科技投資有限公司”.

Saved as disclosed in the Announcement and as above, to the best knowledge, information and belief of the Directors, and having made all reasonable enquiries, the Lessee and its respective ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules); and (ii) all other information as set out in the Announcement remain unchanged and shall continue to be valid for all purposes, while this announcement is supplemental to and should be read in conjunction with the Announcement.

* *For identification purposes only, the English translation of the Chinese names are for identification purpose and should not be regarded as the official English translation of such Chinese names.*

By Order of the Board
China Ever Grand Financial Leasing Group Co., Ltd.
Lai Ka Fai
Executive Director

Hong Kong, 11 February 2022

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke, Mr. Qiao Weibing and Mr. Ng Tin Shui as Executive Directors; (2) Ms. Yip Man Yi as Non-Executive Director; and (3) Mr. Goh Choo Hwee, Mr. Ho Hin Yip, Mr. U Keng Tin and Mr. Leung Yiu Ming, David as Independent Non-Executive Directors.