

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

VOLUNTARY ANNOUNCEMENT

REPAYMENT OF SENIOR NOTES INTEREST

The board of directors (the “**Board**”) of Yuzhou Group Holdings Company Limited (the “**Company**”) is pleased to announce that the Company has arranged for the remittance of a total of USD41,158,870 of funds to the designated repayment account of Deutsche Bank AG, Hong Kong Branch, the paying agent, to repay the accrued interest on its certain outstanding senior notes, with the details set forth as follows:

Description of Notes	ISIN/Common Code	Outstanding Principle	Interest Due and Payable
7.375% Senior Notes due 2026 (the “ 2026 Notes ”) (stock code: 40112)	XS2100653778/210065377	US\$636,500,000	US\$23,474,120
6.35% Green Senior Notes due 2027 (the “ 2027 Notes ”) (stock code: 40517)	XS2277549155/227754915	US\$557,000,000	US\$17,684,750
Total Amount:			<u>US\$41,158,870</u>

By order of the board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 11 February 2022

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan and Mr. Lin Conghui, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.