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**Beijing Chunhui Qingyun Technological
and Environmental Corporation Limited***

*(a company incorporated in the People's Republic of
China with limited liability)*



國電科技環保集團股份有限公司
GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 01296)

**EXTENSION OF TIME FOR DESPATCH OF THE
COMPOSITE DOCUMENT
IN RELATION TO THE PROPOSED PRE-CONDITIONAL
PRIVATISATION OF GUODIAN TECHNOLOGY BY CHUNHUI
ENVIRONMENTAL BY WAY OF MERGER OF ABSORPTION
BY GUODIAN TECHNOLOGY**

Financial adviser to the Offeror



Reference is made to (i) the announcement jointly published by Guodian Technology & Environment Group Corporation Limited* (國電科技環保集團股份有限公司) (the “**Company**”) and Beijing Chunhui Qingyun Technological and Environmental Corporation Limited* (北京春暉青雲科技環保有限公司) (the “**Offeror**”) on 24 January 2022 (the “**Joint Announcement**”) in relation to the Merger and (ii) the announcement jointly published by the Company and the Offeror on 11 February 2022 in relation to the fulfilment of a Pre-Condition. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, unless the Executive's consent is obtained, the Offeror and the Company should normally despatch the Composite Document within 21 days of the date of the Joint Announcement, which in this case would be on or before 14 February 2022.

As stated in the Joint Announcement, the Merger Agreement is subject to the fulfilment of the Pre-Conditions, being (i) the approval and execution by the directors of Guodian Power of the Operating Agreement as a connected transaction under PRC requirements, and (ii) the filing, registration or approval, as applicable, with or by, the competent PRC authorities.

Since the publication of the Joint Announcement, steps have been taken in relation to the fulfilment of the Pre-Conditions. As at the date of this joint announcement, Pre-Condition (i) has been fulfilled and Pre-Condition (ii) has not yet been fulfilled. As more time is required for the satisfaction of Pre-Condition (ii), an application was made to the Executive pursuant to Note 2 to Rule 8.2 of the Takeovers Code, and the Executive has indicated that it is minded to grant consent to extend the latest time for the despatch of the Composite Document to within 7 days of fulfilment of the Pre-Conditions or 7 January 2023 (being the date which is 7 days following the Long stop Date), whichever is the earlier.

Further announcement(s) will be made as and when appropriate in compliance with the Takeovers Code upon the satisfaction of the Pre-Conditions and the despatch of the Composite Document.

WARNINGS: The Pre-Conditions and the Conditions to effectiveness must be satisfied before the Merger Agreement becoming effective. The Merger Agreement becoming effective is therefore a possibility only. Further, Shareholders and potential investors in the securities of the Company should be aware that the Merger is subject to the Conditions to implementation set out in the Joint Announcement being satisfied or waived, as applicable. Neither the Offeror nor the Company provides any assurance that any or all Conditions or Pre-Conditions can be satisfied, and thus the Merger Agreement may or may not become effective or, if effective, may or may not be implemented or completed. Shareholders and potential investors in the securities of the Company should therefore exercise caution when dealing in the securities of the Company.

By order of the sole director of
**Beijing Chunhui Qingyun Technological
and Environmental Corporation Limited***
Mr. TANG Chaoxiong
Sole Director

By order of the Board of
**Guodian Technology & Environmental
Group Corporation Limited***
Mr. CHEN Dongqing
Chairman

Beijing, PRC, 14 February 2022

As at the date of this joint announcement, the sole director of the Offeror is Mr. TANG Chaoxiong.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Group) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the board of directors of China Energy comprises Mr. WANG Xiangxi, Mr. LIU Guoyue, Mr. WANG Min, Mr. WANG Shoujun, Mr. ZHAO Jibin, Mr. YANG Ya, Mr. LI Yanjiang, Mr. YANG Aimin and Mr. WU Guoping.

The directors of China Energy jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises Mr. CHEN Dongqing and Mr. LI Caiyun as executive Directors, Mr. SONG Chang, Mr. JIANG Jianwu, Mr. ZHANG Wenjian, Mr. GU Yuchun and Ms. GE Xiaojing as non-executive Directors, and Mr. SHEN Xiaoliu, Mr. QU Jiuhui, Mr. XIE Qiuye and Mr. YEUNG Chi Tat as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Offeror and China Energy) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offeror and China Energy) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

* For identification purposes only