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**AUX INTERNATIONAL HOLDINGS LIMITED**

**奧克斯國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2080)**

**COMPLETION OF CONNECTED TRANSACTION  
INVOLVING SUBSCRIPTION OF  
NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement dated 26 October 2021 and the circular dated 31 December 2021 (the “**Circular**”) of AUX International Holdings Limited (the “**Company**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

**COMPLETION OF THE SUBSCRIPTION OF NEW SHARES**

The Board is pleased to announce that all Conditions Precedent have been fulfilled and accordingly, the Completion took place on 15 February 2022, where 118,000,000 Subscription Shares were allotted and issued to the Subscriber at the Subscription Price of HK\$0.63 per Subscription Share. The Subscriber had been a substantial shareholder (as defined in the Listing Rules) of the Company immediately before the Completion and remains as such immediately following the Completion.

The Company received net proceeds from the Subscription, after deduction of the related expenses, of approximately HK\$73,730,000. The Company intends to use the net proceeds for the purposes as disclosed in the paragraphs headed “Use of proceeds” in the Letter from the Board in the Circular.

**CHANGES TO SHAREHOLDING AS A RESULT OF THE SUBSCRIPTION**

The 118,000,000 Subscription Shares represent (i) approximately 31.47% of the issued share capital of the Company immediately before the Completion and (ii) approximately 23.94% of the issued share capital of the Company as enlarged by the issue of the Subscription Shares immediately following the Completion.

Set out below is the shareholding structure of the Company (i) immediately before the Completion; and (ii) immediately following the Completion.

	<b>Immediately before the Completion</b>		<b>Immediately following the Completion</b>	
	<i>Number of Shares</i>	<i>Approximate shareholding percentage %</i>	<i>Number of Shares</i>	<i>Approximate shareholding percentage %</i>
<b>Controlling Shareholder</b>				
Huiyi Limited (the Subscriber) <i>(Note)</i>	219,950,000	58.66%	337,950,000	68.55%
<b>Public</b>				
Public Shareholders	<u>155,034,000</u>	<u>41.34%</u>	<u>155,034,000</u>	<u>31.45%</u>
Total:	<u><u>374,984,000</u></u>	<u><u>100.0%</u></u>	<u><u>492,984,000</u></u>	<u><u>100.0%</u></u>

*Note:*

As at the date of this announcement, Huiyi Limited is owned as to 90% by Ze Hui Limited (which is in turn wholly and beneficially owned by Mr. Zheng Jian Jiang), and as to 10% by Ze Hong Limited (which is in turn wholly and beneficially owned by Mr. Zheng Jiang).

By Order of the Board  
**AUX International Holdings Limited**  
**Zheng Jiang**  
*Chairman*

Hong Kong, 15 February 2022

*As at the date of this announcement, the executive Directors are Mr. Zheng Jiang, Mr. Chan Hon Ki, Mr. Liang Songluan and Ms. Shen Guoying, and the independent non-executive Directors are Mr. Poon Chiu Kwok, Mr. Bau Siu Fung and Ms. Lou Aidong.*