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China Education Group Holdings Limited

中國教育集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 839)

**VOLUNTARY ANNOUNCEMENT —
INSTITUTE IN AUSTRALIA OBTAINS APPROVAL FOR NEW CAMPUS
AND TO INCREASE ENROLLMENT QUOTA**

This announcement is made by the board of directors (the “**Board**”) of China Education Group Holdings Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) to provide an update on the new campus and the enrollment quota at King’s Own Institute in Australia (“**KOI**”) under the Group.

NEW CAMPUS AND ENROLLMENT QUOTA

The Company is pleased to report that KOI under the Group has recently obtained approval from TEQSA, an Australia regulatory body, for building a new campus in Newcastle with an initially approved international enrollment quota of 1,000 students. By now, KOI has increased its campus to 4, with the total enrollment quota increasing by 23.5% to 5,255 students.

The campus in Newcastle will initially deliver Bachelor’s and Master’s degree programmes on Accounting, Financial Management, IT and other majors, and is expected to enroll its first batch of students in March 2022.

Being the second largest city in New South Wales after Sydney, Newcastle is also one of the most popular tourist cities in Australia with a 2.5-hour drive from Sydney. KOI is one of the only two higher education institutions in the area that deliver both Bachelor’s and Master’s degree programmes. Students who apply for admission to the campus of KOI are not only able to enjoy cut-down living expenses, but also the preferential policies on student visa and post-graduation work permit. Additionally, KOI will also attract more local students and adult students to take short-term courses in KOI, thus delivering outstanding talents for local development.

AUSTRALIA TO REOPEN INTERNATIONAL BORDERS

The Prime Minister of Australia has announced that the country will fully reopen its international borders to all persons with valid Australia visa and who have received full doses of the coronavirus vaccine from 21 February 2022. It is expected that the policy will boost further increase in the enrollment quota for KOI.

Australia is one of the most popular and fastest-growing international student markets in the world, and KOI is a rapidly growing higher education institute in Australia. KOI is included on the list of approved overseas higher education institutions by the Ministry of Education of the People's Republic of China. KOI enrolls students around the world in Bachelor's and Master's degree programmes including Business, Accounting, IT and TESOL (Teaching English to Speakers of Other Languages). Currently, KOI has four operational locations, with 3 located in the core business districts of Sydney.

The Board welcomes the latest approval for further increasing KOI's campus and believes it demonstrates the high education quality as well as ample resources of KOI. The full reopening of Australia's international borders and the official operation of the campus in Newcastle will be conducive to fostering the institute's student enrolment as well as business expansion in the future.

By order of the Board
China Education Group Holdings Limited
Yu Guo Xie Ketao
Co-Chairmen

Hong Kong, 15 February 2022

As at the date of this announcement, the executive directors of the Company are Mr. Yu Guo, Mr. Xie Ketao, Dr. Yu Kai and Ms. Xie Shaohua, and the independent non-executive directors of the Company are Dr. Gerard A. Postiglione, Dr. Rui Meng and Dr. Wu Kin Bing.