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## **NEWLINK TECHNOLOGY INC.**

**新紐科技有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 9600)**

### **TERMINATION OF THE SHARE PURCHASE AGREEMENT**

References are made to the announcements of Newlink Technology Inc. (the “**Company**”) dated 15 August 2021, 14 September 2021, 15 October 2021, 12 November 2021 and 30 December 2021 in relation to, among others, (i) the major transaction regarding the acquisition of 100% of the issued share capital of the Target Company; and (ii) issue of the Consideration Shares under the Specific Mandate (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the Share Purchase Agreement, in the event that the Closing does not take place on or before 15 February 2022 or such later date as the parties may agree in writing (the “**Long-stop Date**”) due to failure of satisfaction or waiver (if waivable) of the Conditions Precedent to the Closing under the Share Purchase Agreement, the Purchaser or the Guarantors (as the case may be) have the right to unilaterally terminate the Share Purchase Agreement by written notice.

As certain Conditions Precedent to the Closing under the Share Purchase Agreement were not satisfied or waived as at the Long-stop Date, being on 15 February 2022, and the parties have not agreed to extend the Long-stop Date, the Company (as the Purchaser) has exercised its right to terminate the Share Purchase Agreement by serving a written notice. As such, the Share Purchase Agreement has become invalid. No parties to the agreement shall be required to assume any obligations or liabilities to other parties therefor.

The Board is of the view that the termination of the Share Purchase Agreement has no material adverse impact on the business, operation, and financial position of the Group.

By order of the Board  
**Newlink Technology Inc.**  
**ZHAI Shuchun**

*Chairman and Chief Executive Officer*

Beijing, the PRC, 15 February 2022

*As at the date of this announcement, the executive Directors are Mr. ZHAI Shuchun, Ms. QIAO Huimin, Ms. QIN Yi and Mr. LI Xiaodong; and the independent non-executive Directors are Mr. TANG Baoqi, Ms. YANG Juan and Mr. YE Jinfu.*

\* *For identification purposes only*