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CHINA METAL RESOURCES UTILIZATION LIMITED

中國金屬資源利用有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1636)

SPECIAL ARRANGEMENTS FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 22 FEBRUARY 2022

References are made to the circular (the “**Circular**”) and notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of China Metal Resources Utilization Limited (the “**Company**”), both dated 4 February 2022, and the form of proxy (the “**Proxy Form**”), regarding the EGM of the Company to be held at Unit 02–03, 44/F., Cosco Tower, 183 Queen’s Road Central, Hong Kong, on Tuesday, 22 February 2022 at 2:00 p.m.. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice.

SPECIAL ARRANGEMENT FOR THE EGM

The Board announces that, in light of the latest pandemic controlling measures adopted by the Hong Kong government, including the restriction on conducting physical general meeting of companies, as well as the uncertainty of the development of COVID-19 pandemic and other corresponding restrictions, the EGM will be held with the minimum number of persons present as is legally required to form a quorate meeting by the Directors or other senior staff members of the Company who are Shareholders or proxy.

Given the above, no other Shareholder, proxy or corporate representative should attend the EGM in person. Any other person who attempts to do so will be excluded and will not be permitted entry to the venue of the EGM.

Save for the above, all information and contents set out in the Circular, the Notice and the Proxy Form, including, among others, the venue, the date and time of the EGM, the purposes of the EGM and the resolutions to be considered at the EGM remain unchanged.

Shareholders may, however, view and listen to the EGM through a live webcast of the EGM which can be accessed by going to <https://meeting.tencent.com/dm/kT8mPLjM1g4a> (conference number 350-805-677) on a computer, tablet or any browser enabled device. You will be able to access the live webcast at the start of the EGM until its conclusion.

VOTE BY APPOINTING THE CHAIRMAN OF THE EGM AS YOUR PROXY

All resolutions at the EGM will be decided on a poll. Shareholders will still be able to vote by doing so in advance of the EGM by proxy. If you wish to vote on any resolution at the EGM, you must appoint **the chairman of the EGM as your proxy to exercise your right to vote at the EGM in accordance with your instructions**. If you appoint a person who is not the chairman of the EGM as your proxy, that person will not be permitted entry to the meeting and will not be able to exercise your vote. As such, Shareholders who have submitted a Proxy Form appointing a person who is not the chairman of the EGM as proxy should consider submitting a new Proxy Form with your voting preferences which appoint the chairman of the EGM as proxy to exercise your right to vote at the EGM.

The Proxy Form can be downloaded from the “Investor Relations” section of the Company’s website at <http://www.cmru.com.cn/en/index.aspx>. In order to be valid, the Proxy Form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited with the Company’s Hong Kong branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M, Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 48 hours before (i.e. 2:00 p.m. on Sunday, 20 February 2022) the time appointed for holding the EGM.

If you are not a registered Shareholder (if your Shares are held via banks, brokers, custodians or Hong Kong Securities Clearing Company Limited), you should consult directly with your banks or brokers or custodians (as the case may be) to assist you in the appointment of a proxy.

ASK QUESTIONS BEFORE OR DURING THE EGM

The EGM is an important opportunity for all Shareholders to express their views by asking questions and voting. Your participation in the EGM continues to be important notwithstanding the special arrangements of the EGM. If you would like to submit a question on the business of the EGM in advance, please send your questions to the email account ir@cmru.com.cn or call us at +852 2587 9678 for further assistance if any. You can also submit questions during the EGM through the webcast link provided.

CHANGES TO ARRANGEMENTS

We are closely monitoring the impact of COVID-19 in Hong Kong. Should any further changes be made to the EGM arrangements we will notify Shareholders via an announcement posted on the Company’s website (<http://www.cmru.com.cn/>) and the website of the Stock Exchange (www.hkexnews.hk).

If Shareholders have any questions relating to the EGM, please contact Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar as follows:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

Website: www.computershare.com
www.computershare.com/hk/contact (for general enquiries)

Save for the above, all information and contents set out in the Circular, the Notice and the Proxy Form, including, among others, the venue, the date and time of the EGM, the purposes of the EGM and the resolutions to be considered at the EGM remain unchanged.

By order of the Board
China Metal Resources Utilization Limited
Mr. YU Jianqiu
Chairman

Hong Kong, 16 February 2022

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Yu Jianqiu (Chairman), Mr. Kwong Wai Sun Wilson, Mr. Huang Weiping and Ms. Zhu Yufen; and three independent non-executive Directors, namely, Mr. Lee Ting Bun Denny, Mr. Pan Liansheng and Ms. Ren Ruxian.