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洛阳钼业

洛陽欒川鉬業集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

RESULTS OF THE ISSUANCE OF THE 2022 FIRST TRANCHE MEDIUM-TERM NOTES (SUSTAINABILITY-LINKED)

This announcement is made by China Molybdenum Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

We refer to the announcement of the Company dated 29 January 2021 and the circular of the Company dated 20 April 2021 in relation to, among other things, the proposed issuance of debt financing instruments.

I. REGISTRATION OF THE MEDIUM-TERM NOTES

In accordance with the notice of acceptance of registration issued on 16 April 2021 (Zhong Shi Xie Zhu [2021] MTN No.292) (the “**Notice**”) from the National Association of Financial Market Institutional Investors (the “**Association**”), the Association accepted the registration of the Company’s medium-term notes. Pursuant to the Notice, the registration of the Company’s medium-term note in a principal amount of RMB4 billion will be valid for a period of two years from the issuance date of the Notice (namely 16 April 2021). Bank of China Limited and China Construction Bank Corporation will act as the joint lead underwriters for the medium-term notes. The Company may issue the medium-term notes in tranches during the effective period of registration, and shall file with the Association before making any issuance which is required to be filed after the registration. Upon completion of the issuance, the results of issuance shall be disclosed through channels recognized by the Association.

II. ISSUANCE OF THE MEDIUM-TERM NOTES

In accordance with the Notice, the Company successfully issued the 2022 first tranche of medium-term notes (sustainability-linked). The issuance results are as follows:

Particulars of the issuance			
Name	China Molybdenum Co., Ltd. 2022 first tranche medium-term notes (sustainability-linked)	Abbreviation	22 CMOC MTN001 (Sustainability-linked)
Code	102280263	Term	3 years with coupon rate adjustment mechanism attached to the medium-term notes during their terms
Interest commencement date	16 February 2022	Payment date	16 February 2025
Total amount of the proposed issuance	RMB1 billion	Total amount of actual issuance	RMB1 billion
Coupon	3.80%	Issue price	RMB100 per note (RMB100 face value)
Application for subscription			
Number of qualified applicants for subscription	8 units	Qualified subscription amount	RMB1.62 billion
Highest subscription price	4.20%	Lowest subscription price	3.20%
Number of valid subscription applicants	8 units	Amount of valid subscription	RMB1.07 billion
Bookrunner	Bank of China Limited		
Lead underwriter	Bank of China Limited		
Joint Lead Underwriter	China Construction Bank Corporation		

The Company will make further announcement(s) to keep shareholders and prospective investors informed of the progress of the issuance of the medium-term notes (sustainability-linked).

By Order of the Board
China Molybdenum Co., Ltd.*
Yuan Honglin
Chairman

Luoyang City, Henan Province, the PRC, 16 February 2022

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin and Mr. Cheng Yunlei; and the Company's independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*