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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited Johannesburg Branch (the “Issuer”)
U.S.\$300,000,000 1.875 per cent. Green Notes due 2025 (Stock Code: 4485)
(the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)
Established by Bank of China Limited**



**BANK OF CHINA
中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Lead Managers and Joint Bookrunners

Bank of China	Bank of China (Hong Kong)	BOC International	Bank of Communications
CCB International	China Construction Bank (Asia)	China Construction Bank (Europe) S.A.	China Everbright Bank Hong Kong Branch
CLSA	CMBC Capital	Crédit Agricole CIB	DBS Bank Ltd.
J.P. Morgan	Mizuho Securities	Nanyang Commercial Bank	SMBC Nikko
	Standard Chartered Bank	UBS	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 April 2021 as supplemented by the supplemental offering circular dated 23 September 2021 in relation to the Programme and the pricing supplement in relation to the Notes dated 9 February 2022. The listing of the Notes is expected to become effective on 17 February 2022.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
16 February 2022

As at the date of this announcement, the directors of the Bank are: Liu Liange, Liu Jin, Wang Wei, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Zhang Jiangang*, Chen Jianbo*, Wang Changyun#, Angela Chao#, Jiang Guohua#, Martin Cheung Kong Liao#, Chen Chunhua# and Chui Sai Peng Jose#.*

* *Non-executive Directors*

Independent Non-executive Directors