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YIDA 亿达
YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Yida China Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the attached announcement (the “**Announcement**”) of the Company which has been posted on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the board of directors
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, 17 February 2022

As at the date of this announcement, the executive Director of the Company is Mr. Jiang Xiuwen and the non-executive Directors of the Company are Mr. Lu Jianhua, Mr. Wang Gang, Mr. Ni Jie and Ms. Jiang Qian, the independent non-executive Directors of the Company are Mr. Yip Wai Ming, Mr. Guo Shaomu, Mr. Wang Yinping and Mr. Han Gensheng.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.

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CONSENT SOLICITATION IN RESPECT OF SENIOR NOTES DUE 2022
(ISIN: XS2130508000; COMMON CODE: 213050800)

Reference is made to the announcement of Yida China Holdings Limited (億達中國控股有限公司) (the “**Company**”, “**we**” or “**us**” as the context so requires) on February 7, 2022 (the “**Announcement**”) in relation the commencement of the Consent Solicitation pursuant to the Consent Solicitation Statement. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As indicated in the Consent Solicitation Statement, the Consent Solicitation expired at 5:00 p.m., Central European Time, on February 16, 2022.

The Company is pleased to announce (1) that it has received consents from holders of over 94.04% in aggregate principal amount of the outstanding Notes, constituting the requisite consents necessary to effect the Proposed Waivers and Amendments to the Indenture, and (2) the signing of the written waiver dated February 17, 2022 (the “**Written Waiver**”) by the Trustee and the execution of the supplemental indenture with respect to the Indenture (the “**Supplemental Indenture**”) dated February 17, 2022 by and among the Company, certain of our subsidiaries as subsidiary guarantors and the Trustee, giving effect to the Proposed Waivers and Amendments in compliance with the conditions contained in the Indenture.

From and after the time of execution of the Written Waiver and the Supplemental Indenture, each present and future holder of the Notes will be bound by the terms of the Written Waiver and the Indenture as amended and supplemented by the Supplemental Indenture, whether or not such holder delivered a consent.

The Company will make arrangement to pay the Consent Fee (as defined in the Consent Solicitation Statement) in two installments (the first installment of US\$1.15 million and the

second installment of US\$3.45 million) in accordance with the terms set forth in the Consent Solicitation Statement.

For a detailed statement of the Proposed Waivers and Amendments, holders of the Notes should refer to the Consent Solicitation Statements and related documents, which are available on the Consent Website (<https://bonds.morrowsodali.com/Yida>).

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for any of the Notes; changes in the business and financial condition of the Company and its subsidiaries; changes in the debt markets in general; and the occurrence of events specified in the Consent Solicitation that would trigger a condition permitting termination or amendment of the Consent Solicitation.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, February 17, 2022

As at the date of this announcement, the executive director of the Company is Mr. Jiang Xiuwen, the non-executive directors of the Company are Mr. Lu Jianhua, Mr. Wang Gang, Mr. Ni Jie and Ms. Jiang Qian and the independent non-executive directors of the Company are Mr. Yip Wai Ming, Mr. Guo Shaomu, Mr. Wang Yinping and Mr. Han Gensheng.