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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

U.S.\$700,000,000 2.875 per cent. Notes due 2027
(Stock Code: 4492)

and

U.S.\$300,000,000 3.50 per cent. Notes due 2032
(Stock Code: 4493)
(together, the "Notes")

under the U.S.\$9,000,000,000 Medium Term Note Programme (the "Programme")

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CLSA

HSBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

BNP PARIBAS

BOC International

ICBC (Asia)

Mizuho Securities

MUFG

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 20 December 2021 in relation to the Programme and the pricing supplements dated 10 February 2022 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 18 February 2022.

17 February 2022

As at the date of this announcement, the executive directors of CITIC Limited are Mr Zhu Hexin (Chairman), Mr Xi Guohua and Ms Li Qingping; the non-executive directors of CITIC Limited are Mr Song Kangle, Mr Peng Yanxiang, Ms Yu Yang, Mr Zhang Lin, Mr Yang Xiaoping and Mr Tang Jiang; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Mr Gregory Lynn Curl and Mr Toshikazu Tagawa.