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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AMTD GROUP COMPANY LIMITED**

(the "Company")

*(Incorporated in the British Virgin Islands with limited liability)*

**U.S.\$350,000,000 5.0 per cent. Notes due 2022 (the "New Notes")**

**(to be consolidated and to form a single series with the**

**U.S.\$150,000,000 5.0 per cent. Notes due 2022 issued on 8 March 2019 and 14 March 2019)**

**(Stock Code: 5876) under the**

**U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme")**

*Dealer*  
**AMTD**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the New Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 25 February 2019 and the offering circular dated 15 February 2022 in relation to the Programme and the pricing supplement dated 15 February 2022 in relation to the New Notes. The listing of, and permission to deal in, the New Notes is expected to become effective on or about 21 February 2022.

By Order of the Board  
**AMTD GROUP COMPANY LIMITED**  
**CHOI, Chi Kin Calvin**  
Chairman

18 February 2022

*As at the date of this announcement, the directors of the Company are Dr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. HAMDULLAHPUR, Feridun.*