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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED

(the "Issuer")

(Incorporated in the British Virgin Islands with limited liability)

**U.S.\$218,285,000 5.0 per cent. Notes due 8 March 2022
(Stock Code: 5861)**

**U.S.\$500,000,000 5.0 per cent. Notes due 8 September 2022
(Stock Code: 5876)**

(together, the "Notes")

under the U.S.\$1,000,000,000 Medium Term Note Programme

The Issuer hereby announces that it is requesting the holders (the "Noteholders") of each series of the presently outstanding Notes to enter into extraordinary resolutions given by way of electronic consents (the "Extraordinary Resolutions"), and if they think fit, to make certain adjustments in relation to the Notes and its underlying documentation as fully described in the notice of extraordinary resolutions by way of electronic consents made available to the Noteholders through Euroclear Bank SA/NV and Clearstream Banking S.A.

Indicative Timetable

Set out below is an indicative timetable showing one possible outcome for the timing of the Extraordinary Resolutions, which will depend, among other things, on the rights of the Issuer to extend, waive any condition of, amend and/or terminate the requests as described in the Extraordinary Resolutions and the passing of each Extraordinary Resolution. Accordingly, the actual timetable may differ from the timetable below.

EVENT

DATE

Request to approve Extraordinary Resolutions delivered to the Clearing Systems for communication to Noteholders: 18 February 2022

Deadline for receipt by the Information and Tabulation Agent of valid Instructions in favour of the Extraordinary Resolutions (the "**Receipt Deadline**"): 5:00 p.m. Central European Time on 25 February 2022

If both resolutions are passed, the date on which the Extraordinary Resolutions become effective (the "**Effective Date**") and notification of such result to Noteholders: No later than the seventh day following the passing of the resolution.

If only one resolution is passed, the Issuer will by notice to the Clearing Systems communicate to Noteholders whether the relevant Extraordinary Resolution will proceed to become effective on the Effective Date.

Information and Tabulation Agent

The Issuer has retained Morrow Sodali Ltd (the "**Information and Tabulation Agent**") to act as Information and Tabulation Agent for the purposes of the Extraordinary Resolutions. The Information and Tabulation Agent will assist the Noteholders that require assistance in connection with the Extraordinary Resolutions. The Issuer has agreed to pay the Information and Tabulation Agent a customary fee for its services in connection with the Extraordinary Resolutions.

The Information and Tabulation Agent is the agent of the Issuer and owes no duty to any Noteholder.

The Information and Tabulation Agent can be contacted via email: amtd@investor.morrowsodali.com; or via telephone: +852 2319 4130 (in Hong Kong) or +44 20 4513 6933 (in London).

By Order of the Board
AMTD GROUP COMPANY LIMITED
Calvin Choi
Chairman

18 February 2022

As at the date of this announcement, the directors of the Company are Dr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus, Mr. GAO, Yu and Dr. Feridun Hamdullahpur.