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HKE Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1726)

PROFIT WARNING

This announcement is made by HKE Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the information currently available to the Board, including the latest unaudited consolidated management accounts of the Group, the Board preliminarily estimates that (a) the revenue of the Group would increase from S\$4.5 million for the six months ended 31 December 2020 to S\$5.0 million for the six months ended 31 December 2021; and (b) the Group would record a loss of approximately S\$2.0 million for the six months ended 31 December 2021 as compared to a gain of approximately S\$0.03 million for the six months ended 31 December 2020 as a result of the increase in headcount recruited and hence staff cost for its new business for providing trading, market data and analytical services in listed equities, virtual assets and other financial assets.

The Group is still in the process of preparing and finalising its unaudited interim results for the six months ended 31 December 2021. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group and the information available to the Board for the time being. Such information has not been audited nor reviewed by the auditor of the Company and may be subject to change. Further details of the Group’s financial results and performance for the six months ended 31 December 2021 will be disclosed in the interim results announcement of the Company, which is expected to be published on or about 24 February 2022 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
HKE Holdings Limited
Chan Wing Hang
Company Secretary

Hong Kong, 18 February 2022

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Lin Ho Man, Mr. Tsang Wing Fung and Mr. Koh Lee Huat, two non-executive Directors, namely, Mr. Cheng Yiu Mo and Mr. Lim Kai Jia Kesley and three independent non-executive Directors, namely Mr. Siu Man Ho Simon, Prof. Pong Kam Keung, and Mr. Cheung Kwok Yan Wilfred.