

**THIS SUPPLEMENTAL AGREEMENT** (this “**Supplemental Agreement**”) is made on November 30, 2020.

**BETWEEN:**

- (1) **GOLDSTREAM INVESTMENT LIMITED (FORMERLY KNOWN AS INTERNATIONAL ELITE LTD.)**, a limited liability company incorporated in the Cayman Islands whose registered address is at the Grand Pavilion Commercial Centre, Oleander Way, 802 West Bay Road, Grand Cayman KY1-1208, Cayman Islands (the “**Borrower**”); and
- (2) **LI KIN SHING**, holder of HKID card numbered P074197(7) of Penthouse, Flat A, Block 2, Po Shan Road, Hong Kong (the “**Lender**”),

**WHEREAS:-**

- (A) The Borrower and the Lender entered into a facility agreement on July 30, 2018 (the “**Facility Agreement**”) pursuant to which the Borrower may utilise a revolving term loan facility of a total principal amount of up to HK\$215,000,000 at any one time outstanding to the Borrower during the period from and including the date of completion of the Acquisition (as defined in the Facility Agreement) to and including the Termination Date (as defined in the Facility Agreement as the date being the second anniversary of the date of completion of the Acquisition, or the date by mutual agreement to extend).
- (B) The Acquisition (as defined in the Facility Agreement) was completed on 29 November 2018.
- (C) The Lender and the Borrower hereby mutually agree to extend the Termination Date of the Facility Agreement by 18 months from the date being the second anniversary of the date of completion of the Acquisition to May 29, 2022 upon and subject to the terms and conditions set out herein (the “**Loan Extension**”).
- (D) In consideration of the Borrower entering into this Supplemental Agreement, the Lender has agreed to the Loan Extension subject to the terms and conditions of this Supplemental Agreement.

**NOW IT IS AGREED** as follows:

**1. INTERPRETATION**

- 1.1 This Supplemental Agreement shall form part of and be read as one with the Facility Agreement, and where expressly stated, amend and notify the provisions of the Facility Agreement.
- 1.2 The meanings ascribed to the respective words and expressions contained in the Facility Agreement shall apply as and when they appear in this Supplemental Agreement except



where a word or expression is otherwise defined herein or in the circumstances in which the context otherwise requires.

## 2. SUPPLEMENTAL AGREEMENT

2.1 The Lender and the Borrower hereby irrevocably and unconditionally agree to:

(a) the Loan Extension; and

(b) delete the sub-Clause started with “**Termination Date**” in Clause 1.1 of the Facility Agreement in its entirety and replace it by the following:

““**Termination Date**” means May 29, 2022. If such day is not a Business Day, being the next succeeding Business Day.”

2.2 Save for the amendments in Clause 2.1 above, the other terms of the Facility Agreement remain unchanged and the Facility Agreement shall remain in full force and effect.

## 3. GOVERNING LAW

3.1 This Supplemental Agreement and any dispute or claim (including non-contractual disputes or claims) arising out of or in connection with it or its subject matter or formation shall be governed by and construed in accordance with the laws of Hong Kong.

3.2 The courts of Hong Kong have exclusive jurisdiction to settle any dispute arising out of or in connection with this Supplemental Agreement (including any dispute regarding the existence, validity or termination of this Supplemental Agreement) (a “**Dispute**”).


3.3 The parties agree that the courts of Hong Kong are the most appropriate and convenient courts to settle Disputes and accordingly no party will argue to the contrary.

**This Supplemental Agreement has been entered into on the date stated at the beginning of it.**

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有限公司  
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**THE BORROWER:**

For and on behalf of  
**Goldstream Investment Limited**



Name: Lin Tun

Position: Director



**THE LENDER:**



LI KIN SHING



ANTIP...