

PRIVATE AND CONFIDENTIAL

22 February 2022

The Board of Directors
Goldstream Investment Limited
Suite 08, 70/F
Two International Finance Centre
No. 8 Finance Street
Hong Kong

Dear Sirs,

MAJOR AND CONNECTED TRANSACTION
IN RELATION TO
THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF
THE TARGET COMPANY

We refer to the circular of the Company dated 22 February 2022 (the “**Circular**”) in relation to the subject matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

We have given and agreed not to withdraw our written consent to the issue of the Circular with the inclusion of our letter to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”), and references to Hooray Capital Limited in the form and context in which they are included in the Circular. We also consent to the IFA Letter and this letter being made available for public inspection.

We hereby confirm that as at the Latest Practicable Date,

- (a) we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) we did not have any direct or indirect interest in any assets of the Group which have, since 31 December 2020, being the date to which the latest published audited consolidated accounts of the Group were made up, been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

好盈融資有限公司

Hooray Capital Limited (CE No. AHF470)

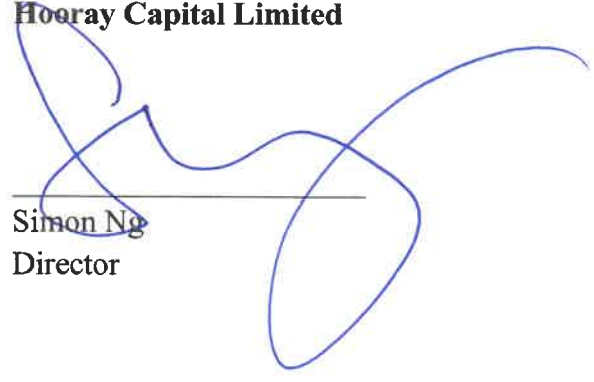
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Fax. 傳真: (852) 2110 4453

Yours sincerely,
For and on behalf of
Hooray Capital Limited

A handwritten signature in blue ink, consisting of several loops and a long horizontal stroke extending to the right.

Simon Ng
Director