

Our ref. : PRC/O/7260/21
Date : 22 February 2022



The Board of Directors
Goldstream Investment Limited
Suite 08, 70/F,
Two International Finance Centre,
No. 8 Finance Street,
Central, Hong Kong

永利行評值顧問有限公司
RHL Appraisal Limited
Corporate Valuation & Advisory

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Room 1010, 10/F, Star House,
Tsingshatsui, Hong Kong

Dear Sirs,

Company : Goldstream Investment Limited ("Company" , together with its subsidiaries, the "Group") (Stock Code: 1328)
Subject : (1) Major and Connected Transaction in Relation to the Disposal of the Entire Issued Share Capital of the Target Company; And (2) Notice of EGM

We refer to the circular of the Company dated 22 February 2022 ("Circular") in relation to the rights issue of the Company. Unless the context otherwise requires, terms used herein shall have the same meaning as those in the Circular.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our valuation report and all references to our name and valuation report in the form and context in which they respectively appear in the Circular.

We further confirm that, as at the Latest Practicable Date, we did not have any shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group and we were not interested, directly or indirectly, in any assets which have been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to any member of the Group.



永利行國際集團成員 | Member of RHL International



榮獲國家
特准設立
永利行評值



香港特許
估值師公會
會員



10 years+
care company
專業服務
信譽保證

We hereby consent to this letter and copy of our valuation report being made available for inspection as described in Appendix II to the Circular.

Yours faithfully
For and on behalf of
RHL Appraisal Limited



Jessie X. Chen
MRICS, MSc (Real Estate), BEcon
Senior Associate Director

JE/lj