



23 February 2022

Dear Registered Shareholder,

**Henderson Investment Limited (the “Company”)
Circular - Major Transaction in relation to Offer to Lease (the “Circular”)**

Please be advised that the Circular has now been published.

For shareholders who have elected to receive printed version of the corporate communications, please find enclosed a copy of the Circular for your reading. In support of environmental protection and for the purpose of saving printing and mailing costs, the Company encourages and recommends you to change (as referred below) your means of receipt of future corporate communications to reading on the Company’s website instead of receiving printed copies.

For shareholders who have elected (or being deemed to have consented) to access corporate communications on the Company’s website, please click the link “Investor Information” on the home page of the Company’s website at www.hilhk.com to access the Circular. If you have difficulty in gaining access to the Circular on the Company’s website, we will, promptly upon your request in writing, send printed version of the Circular to you free of charge. The aforesaid request should be sent to the Company’s share registrar, Tricor Standard Limited (the “Company’s Registrar”) at the below postal address by using the postage-prepaid mailing label provided or by email at the below email address.

You may change your choice of language and/or means of receipt of future corporate communications at any time, free of charge by giving not less than seven days’ notice by way of completing the Change Request Form on the reverse side of this letter and returning it to the Company’s Registrar at the below postal address by using the postage-prepaid mailing label provided or by email at the below email address. The Change Request Form is also available on the Company’s website.

Company’s Registrar contact details:

Postal address : Level 54, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong

Email address : henderson97-ecom@hk.tricorglobal.com

Telephone : (852) 2980 1333 (during business hours (9:00 a.m. to 5:30 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

各位登記股東：

恒基兆業發展有限公司(「本公司」)
通函 - 有關租賃要約函之主要交易(「通函」)

謹通知 閣下通函現已刊發。

就股東已選擇收取公司通訊之印刷本而言，現附上通函以供 閣下細閱。為了響應環保以及節省印刷及郵遞費用，本公司鼓勵及建議 閣下更改(如以下所述)收取日後刊發之公司通訊之收取方式，通過閱覽本公司網站以代替收取印刷本。

就股東已選擇(或被視為已同意)通過本公司網站閱覽公司通訊而言，請在本公司網站 www.hilhk.com 主頁按「投資者資訊」之連結，以閱覽通函。若 閣下在本公司網站閱覽通函上遇到困難，本公司將於收到 閣下發出之書面要求後，迅即免費寄發通函之印刷本予 閣下。請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之股份登記及過戶處卓佳標準有限公司(「股份登記及過戶處」)下述之郵寄地址或以電郵發送至下述之電郵地址。

閣下可隨時發出不少於七天的通知，免費更改收取日後刊發之公司通訊之語言版本及/或收取方式之選擇。 閣下可填妥、簽署及交回本函背面之更改表格，並使用提供之已預付郵費之郵寄標籤寄回股份登記及過戶處下述之郵寄地址，或以電郵發送至下述之電郵地址。更改表格亦可於本公司網站下載。

股份登記及過戶處聯絡資料:

郵寄地址 : 香港灣仔皇后大道東 183 號合和中心 54 樓

電郵地址 : henderson97-ecom@hk.tricorglobal.com

電話 : (852) 2980 1333 (星期一至星期五(香港公眾假期除外)
上午九時正至下午五時三十分辦公時間內)

公司秘書
廖祥源 謹啟

二零二二年二月二十三日

