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Helens International Holdings Company Limited

海倫司國際控股有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 9869)

COMPLETION OF AND FURTHER INFORMATION ON THE DISCLOSEABLE TRANSACTION ACQUISITION OF OFFICE PROPERTY

Reference is made to the announcement of the Company dated January 28, 2022 in relation to the acquisition of the Office Property (the "Announcement"). Unless otherwise defined, all the capitalized terms used herein shall have the same meaning as those defined in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with the following further information in relation to the acquisition of the Office Property.

COMPLETION OF THE ACQUISITION OF OFFICE PROPERTY

The Company is pleased to announce that on February 23, 2022, the acquisition of the Office Property has been completed, with the completion of property delivery procedure and necessary registration process and obtaining the housing ownership certificates.

FURTHER INFORMATION OF CHANG, JIANG INDUSTRIAL PARK

To the best of the knowledge, information and belief of the Directors, and having made all reasonable enquiries, Changjiang Industrial Park is wholly-owned by Hubei Changjiang Publishing Media Group Quanzhou Industrial Co., Ltd.* (湖北長江出版傳媒集團全洲實業有限公司), which is in turn 60% owned by Hubei Quanzhou Real Estate Development Co., Ltd. (湖北全洲房地產開發有限公司) and 40% owned by Hubei Changjiang Cultural Real Estate Investment Management Co., Ltd.*(湖北長江文化地產投資管理有限公司). Hubei Quanzhou Real Estate Development Co., Ltd. is ultimately owned by two individuals, namely Mr. Sun Fangzhou (孫芳洲) and Ms. Sun Qingrong (孫青容), who are siblings. Mr. Sun Fangzhou is the founder and the chairman of Hubei Cherizon Group Co., Ltd. (湖北全洲集團) and has extensive experience in engineering and in the property development market. Ms. Sun Qingrong is the sister of Mr. Sun Fangzhou and is currently an employee of the General Management Department of Hubei Cherizon Group Co., Ltd.. Hubei Changjiang Cultural Real Estate Investment Management Co., Ltd.* (湖北長江文化地產投資管理有限公司) is indirectly wholly-owned by a department of Hubei Provincial People's Government.

To the best of the knowledge, information and belief of the Directors, and having made all reasonable enquiries, each of Changjiang Industrial Park and its ultimate beneficial owners, including Mr. Sun Fangzhou and Ms. Sun Qingrong, is a third party independent of Wuhan Catering, the Company and their respective connected persons.

Save as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purpose.

By order of the Board

Helens International Holdings Company Limited

Mr. Xu Bingzhong

Chairman of the Board and

Chief Executive Officer

Hong Kong, February 24, 2022

As at the date of this announcement, the executive Directors are Mr. Xu Bingzhong, Mr. Zhang Bo, Mr. Zhao Jun and Ms. Lei Xing, and the independent non-executive Directors are Mr. Li Dong, Mr. Wang Renrong and Mr. Wong Heung Ming Henry.

* For identification purpose only