中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

REPLY SLIP

For 2022 First Extraordinary General Meeting of CITIC Securities Company Limited to be held on Wednesday, 13 April 2022 and any adjourned meeting(s) thereof

To: CITIC Securities Company Limited (the "Company")

I/We *(Note 1)* _____

of *(Note 2)* _____

being the registered holder(s) of _____ *(Note 3)* H share(s) with nominal value of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy/proxies) the 2022 First Extraordinary General Meeting of the Company to be held at 9:30 a.m. on Wednesday, 13 April 2022 at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the People's Republic of China and any adjourned meeting(s) thereof.

Date: _____ 2022 Signature(s): _____

Notes:

1. Please insert the full name(s) of the shareholder(s) as registered in the register of members of the Company in **BLOCK CAPITALS**.
2. Please insert the full address(es) of the shareholder(s) as registered in the register of members of the Company in **BLOCK CAPITALS**.
3. Please insert the number of shares of the Company registered in your name(s).
4. Please complete and sign this reply slip and deliver it to the board of directors' office of the Company at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing 100026, the People's Republic of China on or before Wednesday, 23 March 2022 in person or by mail or by fax (fax number: (8610) 6083 6031).